Poten & Partners - Daily Briefing

		PPING RATES & B			Monday, April 22
DIRTY TANKER (KT - \$/day)	Spot TCE ea Voyage	arnings for vessels us Spot TCE earnings		<i>(no scrubbers)</i> 10 day trend	DEVELOPMENTS
/LCC, 270	AG-FE	33,700	43,200	10 day tield	
Guezmax, 130	WAF-UKC	27,500	34,500		Oman LNG signs supply deal with TotalEnergies
Aframax, 70	CAR-USG	34,700	49,800		Oman LNG and TotalEnergies, one of its shareholders, have signed a sale and purchase agreement to supply 800,000 metric tons per
anamax, 50	CAR-USG	31,300	56,600		year of liquefied natural gas, the companies said on Monday.
LEAN TANKER (KT - \$/day)	Voyage	Spot TCE earnings	2024 avg. rate	10 day trend	TotalEnergies, which owns 5.54% of Oman LNG, will be supplied by
1R, 37	UKC-USAC	18,200	22,700		the company for 10 years from 2025, they said in separate statements.
1R, 38	USG-UKC	14,600	20,700		Reuters April 22, 2024
R1, 55	AG-FE	40,100	43,900		
R2, 75	AG-FE	51,500	56,200		Sweden Wants EU to Sanction Russia's Shadow Fleet and Ban
IME CHARTER (KDWT)	1yr eco vessel rate	Yearly trend	Newbuild price	Secondhand 5yr old price (\$M)	Its LNG
	(\$/day)	rearry trenta	(\$M)		The next round of EU sanctions against Russia over the invasion of Ukraine should include measures to address the shadow fleet of
LCC , 200+	56,500	\sim	130.0	110.0	tankers helping Russia move its oil and a ban on EU imports of
Jezmax, 130-200	49,000	\sim	85.0	83.0	Russian LNG, Sweden's foreign minister said on Monday.
framax, 80-130	49,500		71.0	71.0	Oilpirce.com April 22, 2024
82, 80-130	49,500	~~~~	73.0	73.0	
31, 60-80	41,000		57.0	52.0	May Natural Gas Called Slightly Higher as Traders Eye Production, Cool Temps
IR, 42-60	32,000	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	47.0	47.0	Natural gas futures nudged higher early Monday as near-term
andymax. 30-42	29,000	\bigcirc	42.0	38.0	heating demand and soft springtime production offered support
S FLAG (KT - \$/day)	Voyage	Weekly spot rate	2024 avg. rate	10 week trend	for prices. The May Nymex contract was up 2.1 cents to \$1.773/MMBtu at around 8:45 a.m. ET.
andy, 38	USG-USAC Weekly spot	85,213	85,026 Current month		\$1.773/MIMBtu at around 8:45 a.m. E1. Natural Gas Intelligence April 22, 2024
NG (\$/day) as of 12-April-2024	rate	Sentiment	rate	2024 avg. rate	
50M3 Tri-fuel diesel electric (West)	35,000	Flat	35,000	44,063	Japan's LNG Consumption Expected to Decline This Year
88-150M3 Steam turbine (West)	25,000	Flat	25,000	32,938	Despite fuel restrictions at four of Jera Co. Inc.'s gas-fired power
50M3 Tri-fuel diesel electric (East)	35,000	Flat	35,000	43,625	plants in Tokyo last month, Japan's LNG imports are again expected to decline this year. Liquid natural gas stockpiles hi their
88-150M3 Steam turbine (East)	23,000 Spot rate	Flat	23,000	30,625	lowest point since January 2021 last month, when they fell below
IG Spot Index Assessment - Baltic	Spot rate (\$/day)	Last Price		Δ Prior assessment day close	the five-year average of 2.14 million tons (Mt).
LNG1g (Gladstone / Tokyo RV)	32,706	30,405	^	2,301	Natural Gas Intelligence April 22, 2024
				1 204	Define LNC designed lines are by UC with a sitis a sfree working a
LNG2g (Sabine / UK Cont RV)	32,955	34,349	•	-1,394	Delfin LNG denied license by US authorities after multiple changes to FLNG project
LNG3g (Sabine / Tokyo RV)	38,996	39,358	Ψ	-362	Would be floating LNG (FLNG) project developer Delfin Midstream
NG Spot Index Assessment - Spark	Spot rate	Last Price		Δ Prior assessment day close	will need to submit an updated version of its application to own,
	(\$/day)				built and operate an FLNG-based project of the US Gulf coast after making many alterations to the planned development, US
park25S (NWS / Tianjin)	46,000	46,250	¥	-250	authorities have ruled.
park30S (Sabine Pass / Gate)	44,750	44,000	1	750	TradeWinds April 22, 2024
	Snot	rate (\$/mt)	Spot TCE rate		
PG (KT)			(\$/day)		Brazil's LNG competitiveness narrows as prices converge versus
/LGC, 44 (AG-Japan)		63.40	40,043.82		Europe, Med Brazil's LNG competitiveness versus Europe and the
UNKERS (\$/mt)	VLSFO	10 day trend	HSFO	MGO	Mediterranean has narrowed as Brazil's premium weakens despite
S Gulf	631.0	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	491.0	801.0	an expected uptick in imports this month.
otterdam ingapore	602.0 646.0	\sim	485.0 515.0	752.0 678.0	Hellenic Shipping News April 22, 2024
ingupore	040.0	COMMODITIES	5, (8:30 am CT)	070.0	WEBINARS & EVENTS
RUDE	Source	Unit	Last price	∆ Prior day close	
rent	ICE	\$/bbl	86.46	-0.83	Poten Webinar - One man's loss is another's gain: International
Л	NYMEX	\$/bbl	82.63	-0.51	projects benefit from the US pause On demand Join Poten & Partners as our team of specialists discuss the
				•	outlook for global projects seeking positions as viable alternatives
RODUCTS	Source	Unit	Last price	Δ Prior day close	to the United States.
BOB Gasoline	NYMEX	¢/gal		-2.96	
	INTIVIEA		268.07	-2.50	
eating Oil	NYMEX	¢/gal	253.80	-2.30	Flame 2024 - Amsterdam, April 23
	NYMEX	¢/gal	253.80	• -0.33	Flame 2024 - Amsterdam, April 23
ATURAL GAS				2.00	Flame 2024 - Amsterdam, April 23
ATURAL GAS S Henry Hub	NYMEX Source	¢/gal Unit \$/MMBtu \$/MMBtu	253.80 Last price 1.78 9.09	-0.33 Δ Prior day close	Flame 2024 - Amsterdam, April 23
ATURAL GAS S Henry Hub K National Balancing Point	NYMEX Source NYMEX	¢/gal Unit \$/MMBtu \$/MMBtu Last Price	253.80 Last price 1.78 9.09 Last Price		Flame 2024 - Amsterdam, April 23
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