		PPING RATES & BU			Wednesday, December 4
DIRTY TANKER (KT - \$/day)	Spot TCE ea Voyage	rnings for vessels usi Spot TCE earnings		(no scrubbers) 10 day trend	DEVELOPMENTS
/LCC, 270	AG-FE	16,800	31,500	. To day tiend	
uezmax, 130	WAF-UKC	23,700	28,900		George Economou's TMS Cardiff Gas talks resales with Sinokor Maritime on LNG carrier trio
framax, 70	CAR-USG	5,000	33,000		Greek shipowner George Economou's TMS Cardiff Gas has moved
anamax, 50	CAR-USG	19,800	37,300		in on three LNG carrier resales from South Korean shipowner
LEAN TANKER (KT - \$/day)	Voyage	Spot TCE earnings	2024 avg. rate	e 10 day trend	Sinokor Maritime in a deal that could be worth almost \$700m if it
1R, 37	UKC-USAC	8,500	16,100		is concluded. Tradewinds December 4, 2024
1R, 38	USG-UKC	13,500	19,200		Tradewinds December 4, 2024
R1, 55	AG-FE	11,700	32,600		Pakistan defers LNG contract with Qatar for a year, petroleum
R2, 75	AG-FE	21,800	41,000		minister says Pakistan has deferred an agreement to buy liquefied natural gas
IME CHARTER (KDWT)	1yr eco vessel rate	Yearly trend	Newbuild price	e Secondhand 5yr old price (\$M)	from Qatar for a year, Petroleum Minister Musadik Malik said on
WE CHARTER (RDWT)	(\$/day)	really trenu	(\$M)	Seconditatio Syr old price (Sivi)	Wednesday, and will now receive the contracted LNG cargoes in
LCC , 200+	43,000		130.0	114.0	2026 instead of 2025.
iezmax, 130-200	38,500		90.0	80.0	Reuters December 4, 2024
ramax, 80-130	37,500		75.0	70.0	Bangladesh's new LNG purchase policy draws Shell, BP,
2, 80-130	37,500		72.0	72.0	Glencore and Aramco
1, 60-80	26,500		57.0	50.0	Aramco and Glencore are among nearly two dozen firms
R, 42-60	22,000		47.0	44.0	Bangladesh has approved as suppliers of spot liquefied natural gas (LNG) as it seeks to boost competition and cut costs, the
ndymax. 30-42	21,000	~	42.0	35.0	country's top energy official told Reuters.
FLAG (KT - \$/day)	Voyage	Weekly spot rate	2024 avg. rate	10 week trend	Reuters December 4, 2024
indy, 38	USG-USAC	89,781	87,533		
IG (\$/day) as of 20-August-2024	Weekly spot	Sentiment	Current month	1 2024 avg. rate	BC's Tilbury LNG Taking Next Step to Advance Second Expansion
0M3 Tri-fuel diesel electric (West)	rate 14,000	Flat	rate 15.400	43,208	Project Fortige C has filed an equirenmental assessment application with
8-150M3 Steam turbine (West)	14,000	Flat	15,400 10,400	43,208	FortisBC has filed an environmental assessment application with regulators in British Columbia (BC) to again expand its small-scale
8-150M3 Steam turbine (West) 0M3 Tri-fuel diesel electric (East)	19,000	Flat	20,400	43,458	LNG facility to serve emerging markets.
8-150M3 Steam turbine (East)	12,000	Flat	12,000	29,896	NGI December 4, 2024
	Spot rate	Last Price	12,000	Δ Prior assessment day close	Downs Energia lains Day Associate For 1999
G Spot Index Assessment - Baltic	(\$/day)			Trifor assessment day close	Pampa Energía joins Pan American Energy's LNG project Pampa will have a 20% stake in the Southern Energy company,
NG1g (Gladstone / Tokyo RV)	25,427	30,256	Ψ	-4,829	created by Pan American Energy and Golar LNG to carry out the
NG2g (Sabine / UK Cont RV)	21,500	21,500	1	0	project, and is committed to supplying 22.2% of the natural gas
			_		volumes from its fields in the Neuquén basin.
NG3g (Sabine / Tokyo RV)	29,900	29,900	<u> </u>	0	LNG December 4, 2024
G Spot Index Assessment - Spark	Spot rate	Last Price		Δ Prior assessment day close	WinGD wins late engine orders for eight newbuild LNG carriers
ark25S (NWS / Tianjin)	(\$/day) 24,000	23,750		250	Swiss marine power company, WinGD, has won an order for 16 X-DF
ark255 (NWS / Hanjin)	24,000	23,750	Т	230	dual-fuel engines after a late-stage switch by a major ship owner.
ark30S (Sabine Pass / Gate)	21,500	21,000	^	500	The company was influenced by WinGD's track record for reliable operations, continuous improvements to the market-leading X-DF
PG (KT)	Snot r	ate (\$/mt)	Spot TCE rate		concept, and successful operational experience since the first series
<u> </u>			(\$/day)	_	of X-DF2.0 engines were delivered earlier this year.
LGC, 44 (AG-Japan)		54.83	34,880.23		LNG December 4, 2024
UNKERS (\$/mt)	VLSFO	10 day trend	HSFO	MGO	_
S Gulf	552.0		453.0	681.0	
otterdam ngapore	500.0 550.0	~	457.0 467.0	650.0 656.0	
igapore	330.0	COMMODITIES		636.6	WEBINARS & EVENTS
RUDE	Source	Unit	Last price	Δ Prior day close	
ent	ICE	\$/bbl	73.33	-0.29	Poten On Demand Webinar - Al and Data Center Demand's
ті	NYMEX	\$/bbl	69.58	-0.36	Impact on Natural Gas Markets November 20
		4,00		•	Join us as we discuss the implications of what has been coined
RODUCTS	Source	Unit	Last price	Δ Prior day close	"the big tech arms race", and how natural gas markets, and LNG
	Source NYMEX	Unit ¢/gal	Last price	Δ Prior day close	players will be impacted. We will take a look at the evolving
OB Gasoline	NYMEX NYMEX	¢/gal	Last price 196.74 219.12	Δ Prior day close 0.50 -2.65	
OB Gasoline eating Oil	NYMEX NYMEX	¢/gal ¢/gal	196.74 219.12	↑ 0.50 ↓ -2.65	players will be impacted. We will take a look at the evolving market, what our supply and demand LNG forecast could look like, how this could shape Henry Hub prices, and ultimately how LNG buyers and sellers will need to position themselves to stay on
OB Gasoline eating Oil ATURAL GAS	NYMEX NYMEX Source	¢/gal ¢/gal Unit	196.74 219.12 Last price	↑ 0.50 -2.65 Δ Prior day close	players will be impacted. We will take a look at the evolving market, what our supply and demand LNG forecast could look like, how this could shape Henry Hub prices, and ultimately how
OB Gasoline eating Oil ATURAL GAS E Henry Hub	NYMEX NYMEX Source NYMEX	¢/gal ¢/gal Unit \$/MMBtu	196.74 219.12 Last price 3.00	↑ 0.50 ↓ -2.65	players will be impacted. We will take a look at the evolving market, what our supply and demand LNG forecast could look like, how this could shape Henry Hub prices, and ultimately how LNG buyers and sellers will need to position themselves to stay on top of an evolving marketplace. Poten Data & Analytics Snapshot: Global LNG Outlook,
OB Gasoline eating Oil ATURAL GAS Henry Hub K National Balancing Point	NYMEX NYMEX Source NYMEX ICE	¢/gal ¢/gal Unit	196.74 219.12 Last price	0.50 -2.65 Δ Prior day close -0.05 -0.50	players will be impacted. We will take a look at the evolving market, what our supply and demand LNG forecast could look like, how this could shape Henry Hub prices, and ultimately how LNG buyers and sellers will need to position themselves to stay on top of an evolving marketplace. Poten Data & Analytics Snapshot: Global LNG Outlook, Forecasting, and Scenario Building October 30
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OB Gasoline eating Oil ATURAL GAS GHenry Hub K National Balancing Point ATURAL GAS LIQUIDS GMONT Belvieu Propane (Spot)	NYMEX NYMEX Source NYMEX ICE	¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price	196.74 219.12 Last price 3.00 14.86 Last Price (\$/mt) 416.80	0.50 -2.65 Δ Prior day close -0.05 -0.50 Δ Prior day close (¢/gal)	players will be impacted. We will take a look at the evolving market, what our supply and demand LNG forecast could look like, how this could shape Henry Hub prices, and ultimately how LNG buyers and sellers will need to position themselves to stay on top of an evolving marketplace. Poten Data & Analytics Snapshot: Global LNG Outlook, Forecasting, and Scenario Building October 30 Join our new Data & Analytics Snapshot: Global LNG Outlook, Forecasting, and Scenario Building, hosted by our Head of Data
OB Gasoline lating Oil ATURAL GAS G Henry Hub K National Balancing Point ATURAL GAS LIQUIDS Mont Belvieu Propane (Spot) ICE SPREADS (\$/bbl)	NYMEX NYMEX Source NYMEX ICE Source NYMEX	¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/gal) 80.00	196.74 219.12 Last price 3.00 14.86 Last Price (\$/mt) 416.80 Last price	0.50 -2.65 Δ Prior day close -0.05 -0.50 Δ Prior day close (¢/gal) 1.00 Δ Prior day close	players will be impacted. We will take a look at the evolving market, what our supply and demand LNG forecast could look like, how this could shape Henry Hub prices, and ultimately how LNG buyers and sellers will need to position themselves to stay on top of an evolving marketplace. Poten Data & Analytics Snapshot: Global LNG Outlook, Forecasting, and Scenario Building October 30 Join our new Data & Analytics Snapshot: Global LNG Outlook, Forecasting, and Scenario Building, hosted by our Head of Data and Analytics, Ben Gonzalez. This exclusive tour will reveal the tools behind the insights our clients rely on including 10-year
OB Gasoline lating Oil ATURAL GAS G Henry Hub K National Balancing Point ATURAL GAS LIQUIDS Mont Belvieu Propane (Spot) ICE SPREADS (\$/bbl)	NYMEX NYMEX Source NYMEX ICE Source NYMEX	¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/gal) 80.00	196.74 219.12 Last price 3.00 14.86 Last Price (\$/mt) 416.80 Last price 9.60	0.50 -2.65 Δ Prior day close -0.05 Δ Prior day close (\$\frac{4}{gal}\$) 1.00 Δ Prior day close 0.44	players will be impacted. We will take a look at the evolving market, what our supply and demand LNG forecast could look like, how this could shape Henry Hub prices, and ultimately how LNG buyers and sellers will need to position themselves to stay on top of an evolving marketplace. Poten Data & Analytics Snapshot: Global LNG Outlook, Forecasting, and Scenario Building October 30 Join our new Data & Analytics Snapshot: Global LNG Outlook, Forecasting, and Scenario Building, hosted by our Head of Data and Analytics, Ben Gonzalez. This exclusive tour will reveal the tools behind the insights our clients rely on including 10-year market outlook data, Price forecasts and LNG supply and demand
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OB Gasoline ating Oil TURAL GAS Henry Hub National Balancing Point TURAL GAS LIQUIDS Mont Belvieu Propane (Spot) ICE SPREADS (\$/bbl) CE RBOB Gasoline/Brent Crack Spread gional Greenhouse Gas Initiative Dec-24 Dec-25	NYMEX NYMEX Source NYMEX ICE Source NYMEX CARBO Source BGC BGC Source BGC	¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/gal) 80.00 ICE N MARKET DAILY - Unit \$/ton \$/ton Unit \$/ton	196.74 219.12 Last price 3.00 14.86 Last Price (\$/mt) 416.80 Last price 9.60 as of 03-Decem BID 22.40 23.50 BID 33.55	0.50 -2.65 Δ Prior day close -0.05 -0.50 Δ Prior day close (\$\frac{t}{gal}\$) 1.00 Δ Prior day close 0.44 OFFER 22.50 236 OFFER 33.65	players will be impacted. We will take a look at the evolving market, what our supply and demand LING forecast could look like, how this could shape Henry Hub prices, and ultimately how LNG buyers and sellers will need to position themselves to stay on top of an evolving marketplace. Poten Data & Analytics Snapshot: Global LNG Outlook, Forecasting, and Scenario Building October 30 Join our new Data & Analytics Snapshot: Global LNG Outlook, Forecasting, and Scenario Building, hosted by our Head of Data and Analytics, Ben Gonzalez. This exclusive tour will reveal the tools behind the insights our clients rely on including 10-year market outlook data, Price forecasts and LNG supply and demand scenario modeling. **MARKETS, (8:30 am CT)** EQUITIES Region/Country Last value A Prior de
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OB Gasoline ating Oil ITURAL GAS Henry Hub (National Balancing Point ITURAL GAS LIQUIDS Mont Belvieu Propane (Spot) ICE SPREADS (S/bbi) CE RBOB Gasoline/Brent Crack Spread gional Greenhouse Gas Initiative Dec-24 Dec-25 lifornia Carbon Allowances Dec-24	NYMEX NYMEX Source NYMEX ICE Source NYMEX CARBO Source BGC BGC Source BGC	¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/gal) 80.00 ICE N MARKET DAILY - Unit \$/ton \$/ton Unit \$/ton	196.74 219.12 Last price 3.00 14.86 Last Price (\$/mt) 416.80 Last price 9.60 as of 03-Decem BID 22.40 23.50 BID 33.55	0.50 -2.65 Δ Prior day close -0.05 -0.50 Δ Prior day close (\$\frac{t}{gal}\$) 1.00 Δ Prior day close 0.44 OFFER 22.50 236 OFFER 33.65	players will be impacted. We will take a look at the evolving market, what our supply and demand LNG forecast could look like, how this could shape Henry Hub prices, and ultimately how LNG buyers and sellers will need to position themselves to stay on top of an evolving marketplace. Poten Data & Analytics Snapshot: Global LNG Outlook, Forecasting, and Scenario Building October 30 Join our new Data & Analytics Snapshot: Global LNG Outlook, Forecasting, and Scenario Building, hosted by our Head of Data and Analytics, Ben Gonzalez. This exclusive tour will reveal the tools behind the insights our clients rely on including 10-year market outlook data, Price forecasts and LNG supply and demand scenario modeling. **MARKETS*, (8:30 am CT)** EQUITIES** Region/Country** Last value** \(\Delta \text{Prior de} \) S&P 500** United States** 3,842-93** \(\Delta \text{-12} \) TTSE 100** United Kingdom** 8,335.81** \(\Delta \text{-23} \)
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