



SHIPPING RATES & BUNKERS (9:30 am ET)

Monday, January 13, 2025

Spot TCE earnings for vessels using compliant fuel (no scrubbers)

Table with columns: Dirty Tanker (KT - \$/day), Voyage, Spot TCE earnings, 2024 avg. rate, 10 day trend. Includes rows for VLCC, Suezmax, Aframax, and Panamax.

DEVELOPMENTS

Shipyard building Eni FLNG unit targeted in latest US sanctions list
A floating LNG production unit being built for Italy's Eni has been caught up in the latest string of US sanctions designed to thwart Russia's oil and gas trading abilities and ambitions.

Tradewinds January 13, 2025

Venture Global LNG thinks big in bid to raise \$2.3bn from New York IPO

US producer Venture Global LNG has launched its planned US initial public offering and is aiming to raise a huge \$2.3bn in a transaction that would value the company at a whopping \$110.4bn.

Tradewinds January 13, 2025

LNG exporter Venture Global targets up to \$110 billion valuation in blockbuster US IPO

Venture Global is targeting up to \$110.38 billion valuation in its U.S. initial public offering, the liquefied natural gas exporter said on Monday, setting the stage for the first blockbuster stock market flotation in 2025.

Reuters January 13, 2025

Natural Gas Futures Surge Overnight as More Frigid Weather, Freeze-Offs Expected

Another shot of bitter cold expected in the upcoming week kept natural gas futures on an upward trajectory early Monday after a week of volatile trade.

NGI January 13, 2025

Monjasa completes UAE's first LNG bunkering with Costa Cruises

Global top 10 marine fuels supplier, Monjasa, has announced the UAE's and the Middle East region's first LNG bunkering, which took place on 4 January 2025 at Dubai Harbour Cruise Terminal B together with Costa Cruises, part of Carnival Corp.

LNG Industry January 13, 2025

DNV: LNG powers unprecedented year for orders of alternative-fuelled vessels

According to the latest data from DNV's Alternative Fuels Insights (AFI) platform, the maritime industry's exceptional newbuilding year 2024 drove a significant rise in orders for alternative-fuelled vessels.

LNG Industry January 13, 2025

Table with columns: Clean Tanker (KT - \$/day), Voyage, Spot TCE earnings, 2024 avg. rate, 10 day trend. Includes rows for MR, LRI, and LR2.

Table with columns: Time Charter (KDWT), 1yr eco vessel rate (\$/day), Yearly trend, Newbuild price (\$M), Secondhand 5yr old price (\$M). Includes rows for VLCC, Suezmax, Aframax, and MR.

Table with columns: US Flag (KT - \$/day), Voyage, Weekly spot rate, 2024 avg. rate, 10 week trend. Includes row for Handy, 38.

Table with columns: LNG (\$/day) as of 20-August-2024, Weekly spot rate, Sentiment, Current month rate, 2024 avg. rate. Includes rows for 160M3 Tri-fuel diesel electric and 138-150M3 Steam turbine.

Table with columns: LNG Spot Index Assessment - Baltic, Spot rate (\$/day), Last Price, Delta Prior assessment day close. Includes rows for BLNG1g, BLNG2g, and BLNG3g.

Table with columns: LNG Spot Index Assessment - Spark, Spot rate (\$/day), Last Price, Delta Prior assessment day close. Includes rows for Spark25S and Spark30S.

Table with columns: LPG (KT), Spot rate (\$/mt), Spot TCE rate (\$/day). Includes row for VLG, 44 (AG-Japan).

Table with columns: Bunkers (\$/mt), VLSFO, 10 day trend, HSF0, MGO. Includes rows for US Gulf, Rotterdam, and Singapore.

COMMODITIES, (8:30 am CT)

Table with columns: CRUDE, Source, Unit, Last price, Delta Prior day close. Includes rows for Brent and WTI.

Table with columns: PRODUCTS, Source, Unit, Last price, Delta Prior day close. Includes rows for RBOB Gasoline and Heating Oil.

Table with columns: NATURAL GAS, Source, Unit, Last price, Delta Prior day close. Includes rows for US Henry Hub and UK National Balancing Point.

Table with columns: NATURAL GAS LIQUIDS, Source, Last Price (\$/gal), Last Price (\$/mt), Delta Prior day close (\$/gal). Includes row for US Mont Belvieu Propane (Spot).

Table with columns: PRICE SPREADS (\$/bbl), Source, Last price, Delta Prior day close. Includes row for ICE RBOB Gasoline/Brent Crack Spread.

WEBINARS & EVENTS

Poten On Demand Webinar - AI and Data Center Demand's Impact on Natural Gas Markets | On Demand

Join us as we discuss the implications of what has been coined "the big tech arms race", and how natural gas markets, and LNG players will be impacted. We will take a look at the evolving market, what our supply and demand LNG forecast could look like, how this could shape Henry Hub prices, and ultimately how LNG buyers and sellers will need to position themselves to stay on top of an evolving marketplace.

Poten Data & Analytics Snapshot: Global LNG Outlook, Forecasting, and Scenario Building | On Demand

Join our new Data & Analytics Snapshot: Global LNG Outlook, Forecasting, and Scenario Building, hosted by our Head of Data and Analytics, Ben Gonzalez. This exclusive tour will reveal the tools behind the insights our clients rely on including 10-year market outlook data, Price forecasts and LNG supply and demand scenario modeling.

CARBON MARKET DAILY - as of 10-January-2024

Table with columns: Regional Greenhouse Gas Initiative, Source, Unit, BID, OFFER. Includes rows for Jan-25 and Dec-25 allowances for California, European Union, and Washington.

MARKETS, (8:30 am CT)

Table with columns: EQUITIES, Region/Country, Last value, Delta Prior day close. Includes rows for S&P 500, FTSE 100, DAX, CURRENCIES, E/\$, E/€, S/JPY ¥, S/CNY ¥.



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