Poten & Partners - Daily Briefing

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| Barrow, 130 Work 200 H 200 | | DIRTY TANKER (KT - \$/day) | | | | | DEVELOPMENTS | |
| Approx Approx< | | VLCC, 270 | AG-FE | 21,600 | 37,000 | | Construction starts on Germany's first land based LNG terminal | |
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| Mix 2 OLC. Job OLC. Job <t< td=""><td></td><td></td><td></td><td></td><td>-</td><td>10 day trend</td><td></td></t<> | | | | | - | 10 day trend | | |
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| 5 DD DD <thdd< th=""> DD DD DD<td></td><td>MR, 38</td><td>USG-UKC</td><td>31,400</td><td>20,400</td><td></td><td></td></thdd<> | | MR, 38 | USG-UKC | 31,400 | 20,400 | | | |
| Image Construction State Construction Constret to the set ton teneset to the set to the set ton | s | | | | | | LNG Industry July 1, 2024 | |
| International Control (CVC) Vestigation ScondbackBy of glass (LSD) Part Network Part Network <td></td> <td>LR2, 75</td> <td></td> <td>42,400</td> <td></td> <td></td> <td></td> | | LR2, 75 | | 42,400 | | | | |
| product Control Disk | Т | TIME CHARTER (KDWT) | | Yearly trend | | Secondhand 5yr old price (\$M) | | |
| | | VI.CC 2001 | | | | 114.0 | Petroleum and Natural Gas Regulatory Board (PNGRB) that | |
| An Amount (9) 338 2020 17,2 | Ρ | | | \sim | | | | |
| B D | I N | | | \sim | | | | |
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| N Addition A | | LNG Spot Index Assessment - Baltic | | Last Price | | Δ Prior assessment day close | | |
| E RATE State Stat | | BLNG1g (Gladstone / Tokyo RV) | - | 39,147 | Ŷ | 507 | | |
| Build Existing (Same / Tokyo RV) 75.51 71.500 4.011 Tabel (Same / Same / | | BING2g (Sabine / LIK Cont RV) | 67 700 | 64 000 | | 3 700 | | |
| | | | | | | | | |
| Uk Spoli Nov Xx8280/min / Spoli List Yrike List Yrike List Yrike List Yrike Combability List Yrike | | BLNG3g (Sabine / Tokyo RV) | | 71,500 | T | 4,011 | TradeWinds July 1, 2024 | |
| pickards (Number Mangar) Dots Dots Dots Sparkards (Stabin Park (also) 87,200 \$7,00 250 USC (T) Spot rate (S/mt) 50,01 7,600 USC (MT) 68.00 45,988.18 | | LNG Spot Index Assessment - Spark | | Last Price | | Δ Prior assessment day close | Colombia's Ecopetrol Is in Talks With Traders to Buy LNG | |
| Space Solution Pass / Gate) 87,250 87,250 87,200 220 Urd (x1) Spot rate (s/mt) Spo | | Spark25S (NWS / Tianjin) | 52,000 | 51,750 | 1 | 250 | | |
| LP (ct) Spot rate (f/m) Spot rate (f/m) </td <td></td> <td>Spark30S (Sabine Pass / Gate)</td> <td>87,250</td> <td>87,000</td> <td>1</td> <td>250</td> <td></td> | | Spark30S (Sabine Pass / Gate) | 87,250 | 87,000 | 1 | 250 | | |
| Visc, 4 (As Japan) 68.00 100(01) UVSC, 4 (As Japan) 53.900.13 MGO UVSC, 4 (As Japan) 50.00 78.00 US Guff 60.00 50.10 78.00 Singapore 527.0 504.0 77.10.0 Singapore 627.0 535.0 76.0 Vist of the singapore 627.0 535.0 76.0 Vist of the singapore 627.0 535.0 76.0 Vist of the sing of the sin | | | | | | | Bloomberg July 1, 2024 | |
| Link Link VLSCO 30 day trend HSFO MGO USAUKES (S/mi) VLSCO 30 day trend HSFO MGO US Gulf 668.0 501.0 785.0 men Jayer services frame agreement with Woodslike. Fragment with Woodslike. Frame Jayer services frame agreement with Woodslike. Frame Jayer services frame agreement with Woodslike. Frame Jayer Jayer Services frame agreement with Woodslike. Frame Jayer | | IPG (KT) | Snot | rate (\$/mt) | Spot TCE rate | | | |
| U Solid 608.0 901.0 786.0 new 10-year service: frame agreement with Woodside Energy to support its lique/feed natural gas operations in Autralia Uptream Online July 1, 2024 E Common Section Support Barbard Section Barbard Section <th< td=""><td></td><td></td><td></td><td></td><td>(\$/day)</td><td></td><td></td></th<> | | | | | (\$/day) | | | |
| Number Disc Disc <thdisc< th=""> Disc Disc <t< td=""><td></td><td>VLGC, 44 (AG-Japan)</td><td>•</td><td>68.00</td><td>(\$/day) 45,988.18</td><td></td><td>operations</td></t<></thdisc<> | | VLGC, 44 (AG-Japan) | • | 68.00 | (\$/day) 45,988.18 | | operations | |
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