



Tuesday, June 4, 2024

SHIPPING RATES & BUNKERS ( 9:30 am ET)

Spot TCE earnings for vessels using compliant fuel (no scrubbers)

Table with columns: Vessel, Voyage, Spot TCE earnings, 2024 avg. rate, 10 day trend. Rows include VLCC, 270; Suezmax, 130; Aframax, 70; Panamax, 50.

Table with columns: Vessel, Voyage, Spot TCE earnings, 2024 avg. rate, 10 day trend. Rows include MR, 37; MR, 38; LR1, 55; LR2, 75.

Table with columns: Vessel type, 1yr eco vessel rate (\$/day), Yearly trend, Newbuild price (\$M), Secondhand 5yr old price (\$M). Rows include VLCC, 200+; Suezmax, 130-200; Aframax, 80-130; LR2, 80-130; LR1, 60-80; MR, 42-60; Handymax, 30-42.

Table with columns: Vessel, Voyage, Weekly spot rate, 2024 avg. rate, 10 week trend. Rows include US FLAG (KT - \$/day) Handy, 38.

Table with columns: Vessel type, Weekly spot rate, Sentiment, Current month rate, 2024 avg. rate. Rows include LNG (\$/day) as of 31-May-2024: 160M3 Tri-fuel diesel electric (West), 138-150M3 Steam turbine (West), 160M3 Tri-fuel diesel electric (East), 138-150M3 Steam turbine (East).

Table with columns: Vessel type, Spot rate (\$/day), Last Price, Δ Prior assessment day close. Rows include LNG Spot Index Assessment - Baltic: BLNG1g (Gladstone / Tokyo RV), BLNG2g (Sabine / UK Cont RV), BLNG3g (Sabine / Tokyo RV).

Table with columns: Vessel type, Spot rate (\$/day), Last Price, Δ Prior assessment day close. Rows include LNG Spot Index Assessment - Spark: Spark25S (NWS / Tianjin), Spark30S (Sabine Pass / Gate).

Table with columns: Vessel type, Spot rate (\$/mt), Spot TCE rate (\$/day). Rows include LPG (KT) VLGC, 44 (AG-Japan).

Table with columns: Vessel type, VLSFO, 10 day trend, HSFO, MGO. Rows include BUNKERS (\$/mt) US Gulf, Rotterdam, Singapore.

COMMODITIES, ( 8:30 am CT)

Table with columns: Commodity, Source, Unit, Last price, Δ Prior day close. Rows include CRUDE: Brent, WTI.

Table with columns: Commodity, Source, Unit, Last price, Δ Prior day close. Rows include PRODUCTS: RBOB Gasoline, Heating Oil.

Table with columns: Commodity, Source, Unit, Last price, Δ Prior day close. Rows include NATURAL GAS: US Henry Hub, UK National Balancing Point.

Table with columns: Commodity, Source, Last Price (\$/mt), Last Price (€/gal), Δ Prior day close (€/gal). Rows include NATURAL GAS LIQUIDS: US Mont Belvieu Propane (Spot).

Table with columns: Commodity, Source, Last price, Δ Prior day close. Rows include PRICE SPREADS (\$/bbl) ICE RBOB Gasoline/Brent Crack Spread.

CARBON MARKET DAILY - as of 3-June-2024

Table with columns: Commodity, Source, Unit, BID, OFFER. Rows include Regional Greenhouse Gas Initiative: Spot, Dec-24.

Table with columns: Commodity, Source, Unit, BID, OFFER. Rows include California Carbon Allowances: Spot, Dec-24, Dec25/Dec24.

Table with columns: Commodity, Source, Unit, BID, OFFER. Rows include European Union Allowances: Spot, Dec-24.

Table with columns: Commodity, Source, Unit, BID, OFFER. Rows include Washington Carbon Allowances (WCA): Spot, Dec-24.

Table with columns: Commodity, Source, Unit, BID, OFFER. Rows include Low Carbon Fuel Standard: Spot, Dec-24.

Table with columns: Commodity, Source, Unit, BID, OFFER. Rows include Low Carbon Fuel Standard: Spot, Dec-24.

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DEVELOPMENTS

TotalEnergies signs LNG agreements with Indian Oil Corp, Korea South-East Power

French energy major TotalEnergies announced on Tuesday agreements with Indian Oil Corporation and Korea South-East Power for the supply of liquefied natural gas (LNG) over a medium to long term period. Reuters June 4, 2024

Delfin LNG Permit Expiration Paused as Federal Agencies Review Project

The U.S. Department of Energy (DOE) has agreed to temporarily maintain Delfin LNG's authorization for worldwide natural gas exports that was set to expire at the beginning of this month while it reviews an extension request. Natural Gas Intelligence June 4, 2024

LNG is currently the most developed alternative fuel, ABS says

LNG is currently the most developed alternative fuel in terms of bunkering infrastructure and its usage is expected to increase significantly, according to the latest research published by classification society ABS. Offshore Energy June 4, 2024

Shell advances talks with two shipyards on hybrid LNG carrier design

Energy major Shell is in talks with two shipbuilders for up to six vessels that would be built to its next-generation hybrid LNG carrier design. Tradewinds June 4, 2024

TotalEnergies increases LNG deliveries to Asia

In line with its strategy to grow its LNG business, TotalEnergies has announced the signing of two new LNG medium and long-term contracts in Asia: A sales and purchase agreement (SPA) with Indian Oil Corporation (IOCL) for the delivery to India of up to 800 000 tpy of LNG for 10 years from 2026. An agreement (HoA) with Korea South-East Power for the delivery to South Korea of up to around 500 000 tpy of LNG for five years from 2027. LNG Industry June 4, 2024

Obstacles 'lurk beneath the surface' for LNG market, says importers association

Global trade in LNG grew by 2.1% in 2023 as imports in traditional markets fell or stabilised and new Asian buyers increased their volumes. The Paris-based International Association of LNG Importers, GIIGNL, which has 94 companies as members, has published its annual report for 2024, which gives a snapshot of the industry. TradeWinds June 4, 2024

WEBINARS & EVENTS

Poten Webinar - The Growing Sophistication of Latin America's LNG Market | On-demand

Join Poten's LNG webinar series on May 15 as Sergio Chapa, Senior Americas LNG Analyst discusses the growing sophistication of Latin America's LNG market.

Poten London LNG Forum | 11 June 2024

Join Poten's senior international analysts for a lively discussion on the prospects for energy security in Europe, global supply and demand fundamentals and the latest insights on contracts and LNG markets.

MARKETS, ( 8:30 am CT)

Table with columns: Market, Region/Country, Last value, Δ Prior day close. Rows include EQUITIES: S&P 500, FTSE 100, DAX; CURRENCIES: E/\$, €/\$, \$/JPY ¥, \$/CNY ¥.

