

		PPING RATES & B				Thursday, August 31		
DIRTY TANKER (KT - \$/day)	Spot TCE ea Voyage	arnings for vessels us Spot TCE earnings		no scrubber	s) 10 day trend	DEVELOPMENTS		
/LCC, 270	AG-FE	21,100	46,400			Oil price ferences regard as ODEC suts seen effecting China		
uezmax, 130	WAF-UKC	8,000	38,000			Oil price forecasts raised as OPEC cuts seen offsetting China gloom. Analysts have raised their 2023 oil price forecasts for the		
Aframax, 70	CAR-USG	14,000	51,600	_		first time in four months with OPEC+ output cuts expected to keep		
anamax, 50	CAR-USG	17,400	61,100	_		supply tight, offsetting risks to demand from a stalling economic		
LEAN TANKER (KT - \$/day)	Voyage	Spot TCE earnings	2023 avg. rate		10 day trend	recovery in China, a Reuters poll showed on Thursday. Reuters August 31, 2023		
/IR, 37	UKC-USAC	30,800	23,200			Heaters August 51, 2025		
1R, 38	USG-UKC	12,700	11,800			Iran's oil output, exports rise as Washington, Tehran talk. Iran's		
R1, 55	AG-FE	22,800	30,500			oil output and exports jumped in August despite U.S. sanctions,		
R2, 75	AG-FE 1yr eco	30,500	37,200			according to consultants and companies that track tanker		
IME CHARTER (KDWT)	vessel rate	Yearly trend	Newbuild price		Secondhand 5yr old price (\$M)	shipments, as Tehran sells to buyers including China. Analysts said the higher exports appear to be the result of Iran's success in		
	(\$/day)	,	(\$M)			evading U.S. sanctions and Washington's discretion in enforcing		
LCC , 200+	48,000	~~	130.0		97.0	them as the two countries seek better relations.		
iezmax, 130-200	46,000		83.0		72.0	Reuters August 31, 2023		
framax, 80-130	45,000		70.0		64.0			
32, 80-130	45,000		72.0		66.0	Sempra Joins Japan to Review Exporting Synthetic Natural Gas		
R1, 60-80	36,000	~~	57.0		50.0	from Cameron LNG. Sempra Infrastructure has joined a		
R, 42-60	29,000		47.0		41.0	partnership of Japanese gas utilities and major industrial groups		
andymax. 30-42	25,500		42.0		35.0	studying the potential of using Gulf Coast LNG terminals to create an export hub for low-carbon, natural gas-backed fuels.		
S FLAG (KT - \$/day)	Voyage	Weekly spot rate	2023 avg. rate		10 week trend	Natural Gas Intelligence August 30, 2023		
andy, 38	USG-USAC Weekly spot	78,044	80,194 Current month					
NG (\$/day) as of 25-August-2023	rate	Sentiment	rate		2023 avg. rate			
60M3 Tri-fuel diesel electric (West)	110,000	Increasing	90,000		64,265	Avance Gas Sees Global LPG Exports, Shipping Revenues Firming		
88-150M3 Steam turbine (West)	75,000	Increasing	56,250		36,471	OPIS. Liquefied petroleum gas (LPG) exports are likely to continue to rise in the second half of this year and into 2024, buoyed by greater		
60M3 Tri-fuel diesel electric (East)	115,000	Increasing	92,500		71,706	demand from China and larger export potential from the U.S. Gulf,		
8-150M3 Steam turbine (East)	80,000	Increasing	58,750		41,029	shipowner Avance Gas said in its quarterly results on Wednesday.		
NG Spot Index Assessment - Baltic	Spot rate (\$/day)	Last Price		ΔΡ	rior assessment day close	Hellenic Shipping News August 31, 2023		
.NG1g (Gladstone / Tokyo RV)	125,672	121,737	1		3,935			
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LNG2g (Sabine / UK Cont RV)	118,852	115,945	T		2,907	China Merchants Energy Shipping orders world's first methanol- fuel VLCC. China Merchants Energy Shipping (CMES) has ordered a		
.NG3g (Sabine / Tokyo RV)	160,088	154,203	1		5,885	methanol dual-fuel VLCC, claimed to be the world's first methanol-		
IG Spot Index Assessment - Spark	Spot rate	Last Price		ΛP	rior assessment day close	fuelled VLCC.		
	(\$/day)			Δ.	·	Seatrade Maritime News August 30, 2023		
park25S (NWS / Tianjin)	127,250	127,250	1		0			
park30S (Sabine Pass / Gate)	121,750	118,750	1		3,000			
		. (61.1)	Spot TCE rate			Samsung Heavy Industries hints at Russian LNG carrier		
PG (KT)	-	rate (\$/mt)	(\$/day)			contract cancellation. South Korean shipbuilder Samsung Heavy Industries is anticipating that its contract to build a further 10		
LGC, 44 (AG-Japan)	1	103.98	86,406			Arc7 LNG carrier hulls and assist in ship construction at Russia's		
UNKERS (\$/mt)	VLSFO	10 day trend	HSFO		MGO	Zvezda Shipbuilding Complex for newbuildings to serve Novatek's		
S Gulf	636.0	^	540.0		964.0	Arctic LNG 2 project could be cancelled.		
otterdam	623.0		541.0		960.0	TradeWinds News August 30, 2023		
ngapore	640.0		531.0		923.0			
			S, (8:30 am CT)			WEBINARS & EVENTS		
RUDE	Source	Unit	Last price		Δ Prior day close 0.99	On-Demand Webinar: Long-term LNG Pricing: Have Contract		
rent /TI	ICE NYMEX	\$/bbl \$/bbl	86.85	个	1.52	Levels Peaked or is There Room to Rise? August 9.		
VII	INTIVIEA	\$/001	83.15	T	1.32	Long-term contract prices have been rising steadily over the past		
RODUCTS	Source	Unit	Last price			year, both in the United States and in other regions. Stream now		
	Source	, Oille				Poten's Head of Business Intelligence Jason Feer on August 9 as		
BOB Gasoline	NIVEATIV	¢/1			Δ Prior day close			
	NYMEX	¢/gal	282.46	1	1.54	Poten's Head of Business Intelligence Jason Feer on August 9 as we dive into the most current deals and examine where prices are now and where are they headed.		
eating Oil	NYMEX	¢/gal	282.46 311.11	<u>ተ</u>	1.54 1.49	we dive into the most current deals and examine where prices		
eating Oil ATURAL GAS	NYMEX Source	¢/gal Unit	282.46 311.11 Last price	↑	1.54 1.49 Δ Prior day close	we dive into the most current deals and examine where prices		
eating Oil ATURAL GAS S Henry Hub	NYMEX Source NYMEX	¢/gal Unit \$/MMBtu	282.46 311.11 Last price 2.83	<u>ተ</u>	1.54 1.49 Δ Prior day close 0.03	we dive into the most current deals and examine where prices		
eating Oil ATURAL GAS 5 Henry Hub K National Balancing Point	NYMEX Source NYMEX ICE	¢/gal Unit	282.46 311.11 Last price	↑ ↑	1.54 1.49 Δ Prior day close 0.03 -0.99	we dive into the most current deals and examine where prices are now and where are they headed.		
eating Oil ATURAL GAS 5 Henry Hub K National Balancing Point	NYMEX Source NYMEX	¢/gal Unit \$/MMBtu \$/MMBtu	282.46 311.11 Last price 2.83 10.26		1.54 1.49 Δ Prior day close 0.03	we dive into the most current deals and examine where prices are now and where are they headed.		
eating Oil ATURAL GAS S Henry Hub K National Balancing Point ATURAL GAS LIQUIDS S Mont Belvieu Propane (Spot)	NYMEX Source NYMEX ICE	¢/gal Unit \$/MMBtu \$/MMBtu Last Price	282.46 311.11 Last price 2.83 10.26 Last Price		1.54 1.49 Δ Prior day close 0.03 -0.99	we dive into the most current deals and examine where prices are now and where are they headed. GasTech 2023: September 5-8, Singapore 3rd International Forum LNG Global 2023: October 2-4,		
eating Oil ATURAL GAS S Henry Hub K National Balancing Point ATURAL GAS LIQUIDS S Mont Belvieu Propane (Spot) RICE SPREADS (\$/bbl)	NYMEX Source NYMEX ICE Source	¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/gal) 68.15	282.46 311.11 Last price 2.83 10.26 Last Price (\$/mt) 355.06 Last price	Ψ	1.54 1.49 Δ Prior day close 0.03 -0.99 Δ Prior day close (¢/gal) 1.00 Δ Prior day close	we dive into the most current deals and examine where prices are now and where are they headed. GasTech 2023: September 5-8, Singapore		
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