## Poten & Partners - Daily Briefing

		PPING RATES & BU carnings for vessels usi			Tuesday, March 14
DIRTY TANKER (KT - \$/day)	Voyage	Spot TCE earnings		(no scrubbers)  10 day trend	DEVELOPMENTS
VLCC, 270	AG-FE	95,300	44,800		
Suezmax, 130	WAF-UKC	44,800	47,500		Oil prices continue slump in fallout from SVB shutdown. Oil
Aframax, 70	CAR-USG	113,500	58,200		prices fell more than \$2 a barrel on Tuesday to their sessions lows, extending the previous day's slide, as the collapse of Silicon Valley
anamax, 50	CAR-USG	93,100	68,300		Bank rattled equities markets and sparked fears of a fresh financial
LEAN TANKER (KT - \$/day)	Voyage	Spot TCE earnings	2023 avg. rate	10 day trend	crisis.
1R, 37	UKC-USAC	26,400	24,300		Reuters March 14, 2023
1R, 38	USG-UKC	19,300	10,700		
R1, 55	AG-FE	39,700	35,500		Analysis: Russian sanctions shift oil price-making power to Asia
R2, 75	AG-FE 1yr eco	57,400	44,500		from Europe. Western sanctions on Russian and Iranian oil have channelled cheap fuel to Asia and in the process eroded a decades-
IME CHARTER (KDWT)	vessel rate	Yearly trend	Newbuild price	Secondhand 5yr old price (\$M)	long trend whereby the continent has paid more for energy than
	(\$/day)		(\$M)	,	Europe, according to traders, analysts and Refinitiv Eikon data.
LCC , 200+	56,000		125.0	96.0	Reuters March 14, 2023
uezmax, 130-200	52,500		75.0	66.0	
framax, 80-130	57,500		65.0	62.0	Venture Global Sanctions Second Phase of Plaquemines LNG Project. Venture Global LNG Inc. said Monday that it would go
R2, 80-130	57,500		68.0	64.0	forward with the second phase of its Plaquemines export
R1, 60-80 IR, 42-60	45,000		50.0 45.0	46.0 42.0	terminal under development in Louisiana after securing \$7.8
·	34,000				billion in financing.  Natural Gas Intelligence March 13, 2023
andymax. 30-42	30,000		39.0	34.0	Natural das intelligence March 15, 2025
S FLAG (KT - \$/day)	Voyage	Weekly spot rate	2023 avg. rate	10 week trend	
andy, 38	USG-USAC Weekly spot	85,117	83,990 Current month		Powerful green tug fleet for LNG Canada takes shape at Sanmar.
NG (\$/day) as of 10-March-2023	rate	Sentiment	rate	2023 avg. rate	When LNG carriers begin calling at the LNG Canada LNG export
60M3 Tri-fuel diesel electric (West)	65,000	Flat	65,000	75,500	terminal in Kitimat, British Columbia, Canada mid-decade, they will
38-150M3 Steam turbine (West)	30,000	Flat	30,000	34,000	be greeted by some of the world's most powerful and greenest escort tugs.
60M3 Tri-fuel diesel electric (East)	75,000	Decreasing	77,500	89,500	Riviera Maritime Media March 14, 2023
38-150M3 Steam turbine (East)	40,000 Spot rate	Decreasing	42,500	45,000	-
NG Spot Index Assessment - Baltic	Spot rate (\$/day)	Last Price		Δ Prior assessment day close	
LNG1g (Gladstone / Tokyo RV)	75,190	76,924	Ψ	-1,734	US natgas futures jump 5% on rising flows to LNG export plants.
INC2-(S-bin- / IIV S-at DV)	E0 E43	F7 402	•	1,440	U.S. natural gas futures jumped about 5% on Monday on forecasts that demand will rise next week with the amount of gas flowing to
LNG2g (Sabine / UK Cont RV)	58,542	57,102	Т	1,440	U.S. liquefied natural gas (LNG) export plants on track to hit a
LNG3g (Sabine / Tokyo RV)	66,352	65,944	<b>1</b>	408	record high for the month.
NG Spot Index Assessment - Spark	Spot rate	Last Price		Δ Prior assessment day close	Hellenic Shipping News March 14, 2023
	(\$/day)				
park25S (NWS / Tianjin)	79,000	80,250	Ψ	-1,250	Francis DC links data deal deal facility and i Mina and
park30S (Sabine Pass / Gate)	60,250	59,750	<b>1</b>	500	Exmar LPG linked to top-dollar deal for Hyundai Mipo gas carrier orders. South Korea's Hyundai Mipo Dockyard (HMD) has
PG (KT)	Spot rate	(\$/mt)	Spot TCE rate		raked in a pair of midsize gas carrier (MGC) newbuildings at a
			(\$/day)		record level. Korea Offshore & Shipbuilding Engineering (KSOE)
/LGC, 44 (AG-Japan)		97.36	80,698		said an unnamed European owner has signed up for two LPG carriers worth KRW 193bn (\$148.3m) or around \$74m per ship —
UNKERS (\$/mt)	VLSFO	10 day trend	HSFO	MGO	just shy of the price paid for the world's first LPG dual-fuelled VLGC
IS Gulf	618.0		416.0	835.0	that was ordered four years ago.
otterdam ingapore	572.0 596.0	\ - <del>-</del>	411.0 449.0	791.0 776.0	TradeWinds News March 14, 2023
шароге	330.0	COMMODITIES	, (8:30 am CT)	770.0	WEBINARS & EVENTS
RUDE	Source			A Prior day close	
RUDE	Source	Unit	Last price	Δ Prior day close	
rent	ICE	Unit \$/bbl	Last price 80.11	-0.66	LNG and Natural Gas: Energy Security and Net-Zero Carbon -
RUDE rent VTI		Unit	Last price	<b>⊎</b> -0.66	Virtual Training Course   April 18-20. Join Poten &
rent VTI	ICE	Unit \$/bbl	Last price 80.11	-0.66	
rent /TI RODUCTS	ICE NYMEX	Unit \$/bbl \$/bbl	80.11 73.95	-0.66 -0.85	Virtual Training Course   April 18-20. Join Poten & Partners LNG & Natural Gas Advisors and @NYUSPS for our upcoming LNG/Natural Gas and Net-Zero Carbon Virtual Training. This course will help professionals understand the
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