

## Poten & Partners - Daily Briefing

Journal 4,9         Call Alla         Ling         Display           Control Address (February 10, February 10,		SHI	PPING RATES & BI	UNKERS ( 9:30 a	am ET)		Thursday, September 21, 2	
NVC. 78         Addie         Total         NVC           NVC. 78         Addie         Total         T					(no scrubbers)			
James, 10         Wei Marker, 70         County of Labo         Labo <thlabo< th="">         Labo         Labo         &lt;</thlabo<>						10 day trend		
Minute, 19         CA4-66         3.300         3.400         To description         To description <thto description<="" th="">         To des</thto>								
LLADE AT LEVEL (11 - 5 (xr))         Varge: With at				-			after a Russian ban on fuel exports snapped focus away from	
Nume         Num         Nume         Nume         Nume         Nume         Num         Nu								
No. 8         USD UTC         0,00         11,00         Intermediate and set of control to the set of conthe set of control to the set of control to the set of				-		10 day trend	Reuters September 21, 2023	
							Chourses accounts recommendations of Australia tribunal to and	
$   0, 0, 0 \\   0, 0, 0 \\   0, 0, 0 \\   0, 0 \\ $	LR1, 55	AG-FE						
Instruction         Numericanies         Versity from         Numericanies         Numericanies </td <td>LK2, 75</td> <td></td> <td>29,600</td> <td>36,700</td> <td></td> <td></td> <td>recommendations made by Australia's industrial tribunal, the Fair</td>	LK2, 75		29,600	36,700			recommendations made by Australia's industrial tribunal, the Fair	
P         Control         District State         Distrestate <thdistrict state<="" th=""> <th< td=""><td>I TIME CHARTER (KDWT)</td><td>vessel rate</td><td>Yearly trend</td><td></td><td></td><td>Secondhand 5yr old price (\$M)</td><td>natural gas (LNG) facilities in Western Australia, a company</td></th<></thdistrict>	I TIME CHARTER (KDWT)	vessel rate	Yearly trend			Secondhand 5yr old price (\$M)	natural gas (LNG) facilities in Western Australia, a company	
	10.00 000		$\sim\sim$			97.0	Reuters September 21, 2023	
b         Log 1.30         40.00         72.0         6.0           b         Log 1.30         40.00         72.0         6.0           b         Log 1.30         40.00         72.0         6.0           b         Log 1.40         1.0         1.0         1.0           b         Log 1.0         1.0								
6         Bit Spin Same         37.00         Fit Same	Aframax, 80-130	40,000						
No. 300         900	6							
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $			~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~				a capacity of 180,000 m3 and an additional 4Bn cubic metres of	
0         Display Head         Display Head <thdisplay head<="" th="">         Display Head</thdisplay>	R Handymax, 30-42							
Image, Market,			Weekly spot rate				end of 2023.	
2         VetAP (yot art 1: September 2: 201)         VetAP (yot art 1: September 2: 201)         VetAP (yot art 1: September 2: 201)         User period           6         10:30:00         4:32:2         10:00:00         4:32:2         10:00:00         4:32:2           6         10:30:00         4:32:2         10:00:00         4:32:2         10:00:00         4:32:2         10:00:00         4:32:2         10:00:00         4:32:2         10:00:00         4:32:2         10:00:00         4:32:2         10:00:00         4:32:2         10:00:00         4:32:2         10:00:00         4:32:2         10:00:00         <	Usedu 20			-			Rivieria Maritime Media September 21, 2023	
1000              10000000000000000000000000		Weekly spot		Current month		2023 avg. rate		
B         B         DB         DB <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>Europe Gas Prices Gain After Flows Drop at Biggest US LNG Plant.</td>							Europe Gas Prices Gain After Flows Drop at Biggest US LNG Plant.	
100000         100000         1000000         1000000         10000000         10000000         10000000         10000000         10000000         10000000         10000000         10000000         10000000         10000000         10000000         10000000         10000000         10000000         10000000         100000000         10000000         100000000         100000000         100000000         100000000         100000000         100000000         100000000         100000000         100000000         100000000         100000000         100000000         100000000         100000000         100000000         1000000000         1000000000         1000000000000000000000000000000000000			-				European natural gas prices erased earlier losses after a drop in	
B       133:33       100:33			-					
No. 200 No. 200 No. 200 No. 200 No. 200 No. 1990 No.				103,333			Bloomberg News September 21, 2023	
R MACK [Global Cont / Taky RV)         128,354         Image [Salawing / Salawing / Salawin	and opper index rissessment builte		Last Price		Δ Prior a	ssessment day close		
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	BING1g (Gladstone / Tokyo RV)	189,519	185,884	<b>^</b>		3,635		
δ         A 210,239         1.0.25           A G sport Index Assessment - Sport Ref         Optimizer         A Prior assessment day dose           Spir.255 (WX / Tusin)         1.05,20         2.2,50         3.550           Spir.255 (WX / Tusin)         1.05,20         3.550         3.550           VCG, 44 (A5 apan)         1.07,256         1.05,788         Million           N/KG, 44 (A5 apan)         1.05,788         Million         Note         Sector Abrare agreement with Nesson Bit Ness	E BLNG2g (Sabine / UK Cont RV)	188,904	182,969	<b>^</b>		5,935	Energy giants place tentative bets on oil finds in 'wildcat'	
Interaction devicesA Prior assessment day donemarket lure: bets from global players like Skell.Spark235 (plws / Tanjin)195,50194,220 $2,250$ $3,500$ UV Cir (IT)Spot rate (S/m) $3001$ IC rateUV Cir (IT)Spot rate (S/m) $3001$ IC rateUV Cir (IT)Spot rate (S/m) $157.50$ $105,780$ UV Cir (IT)Spot rate (S/m) $1000$ IC rateUV Cir (IT)Spot rate (S/m)IS RUUV Rice (R)Spot rate (S/m)IS RUBrothIE RUDiffer (S/m)VITINI Cir (IT)Spot rate (S/m)BrothIE RU PROVESpot rate (S/m)BrothIE RU PROVEIE RU PROVEBrothIE RU PROVESpot rate (S/m)BrothIE RU PROVEIE RU PROVEBrothIE RU PROVEIE RU PROVE	BLNG3g (Sabine / Tokvo KV)	220,844	219,219	<b>^</b>		1,625	final terms for a record number of seven offshore exploration	
Spark255 (NVX / Tanjin)         195,250         195,250         1,257,00         3,500           Spark255 (sabine Pass / Gate)         199,250         195,250         3,500         Million (Sabine Pass / Gate)         Million (Sabine Pass / Gate)           LPG (t)         Sport rate (J/m)         Million (Sabine Pass / Gate)           UKG, G4 (AGapan)         USG of a fact (J/m)         Sport rate (J/m)         Sport rate (J/m)         Sport rate (J/m)         Million (Sabine Pass / Gate)           UKG, G4 (AGapan)         USG of a fact (J/m)         USG of a fact (J/m)         Sport rate (J/m)         Million (Sabine Pass / Gate)           Sport rate (J/m)         USG of a fact (J/m)         USG of a fact (J/m)         Sport rate (J/m)         Million (J/m)         Million (J/m)           USG of a fact (J/m)         USG of a fact (J/m)         USG of a fact (J/m)         USG (J/m)         USG (J/m)           USG of a fact (J/m)         USG (J/m)         USG (J/m)         USG (J/m)         USG (J/m)         USG (J/m)           USG (J/m)         USG (J/m)         USG (J/m)         USG (J/m)         USG (J/m)         USG (J/m)         USG (J/m)         USG (J/m)         USG (J/m)         USG (J/m)         USG (J/m)         USG (J/m)         USG (J			Last Price		∆ Prior a	ssessment day close	licenses next month, a senior executive told Reuters, as the frontier market lures bets from global players like Shell.	
SparkdS (sabine Pars / Gate)         199,230         199,730         0.500           VLG, 44 (AG. Japan)         175,26         165,788         Mice /				ŵ			Hellenic Shipping News September 21, 2023	
LG (T)         Spot rate (5/mt)         Spot TC rate (5/day)           VLG, (A 10.3 lpan)         172.26         105.78           UNCR, R4 (A 10.3 lpan)         172.26         105.78           UNCR, R4 (A 10.3 lpan)         172.26         105.78           UNCR, R4 (A 10.3 lpan)         674.0         568.0         1015.0           Singpore         674.0         568.0         1015.0           Singpore         674.0         562.0         953.0           Singpore         674.0         562.0         953.0           CAUDIC         Source         Last price         A Prior day close         Sectardam           WTT         WYTEX         5/bol         93.2         -0.05           WEBINATISK         Source         Last price         A Prior day close         ILIG Expansion: Clobal Impact, Challenges and Opportunits (Said and clear on				A.				
Unit (n)         Spot Arel (5/m)         (6/day)           UVC, G. 4 (A (3-japa))         17.75.6         150,788           UVC, G. 4 (A (3-japa))         77.86         150,788           UVC, G. 4 (A (3-japa))         67.0         592.0           Sign point         67.0         592.0         953.0           UVD, MUNEX         (J S and M (2))         10.32         0.05           Brent         U.E. 5/bbl         90.22         0.05           Brent         U.E. 5/bbl         90.22         0.05           Brent         U.E. 5/bbl         90.22         0.05           Brent M.E. (A (japa)         10.31         10.51           Brent M.E. (A (japa)         10.51         10.41           UXDAL GAS         Source         U.M.M.M.M.M.M.M.M.M.M.M.M.M.M.M.M.M.M.M			·	T Spot TCE rate		3,500		
UNIXES (5/m)         VISTO         10 day trend         HSTO         Mod           US Guil         678.0         568.0         1015.0         and Synery Maria es ship maagers.           Signapore         674.0         568.0         1015.0         and Synery Maria es ship maagers.           Signapore         674.0         542.0         933.0         VEEI/ARS & EVENTS           Signapore         674.0         542.0         933.0         VEEI/ARS & EVENTS           Signapore         674.0         542.0         933.0         VEEI/ARS & EVENTS           Signapore         674.0         555.0         0.32         0.06         VEEI/ARS & EVENTS           Signapore         CAMMODRIX (Salo and the system in unclass for future supply howing a set on the US to the system in unclass for future supply nealing, all eyes are on the US to the system in unclass for future supply nealing, all eyes are on the US to the system in unclass for future supply nealing, all eyes are on the US to the system in unclass for and short-fere are on the US to the system in unclass for an	LPG (KT)						MISC in LNG vessel sale and charter deal with Nissen Kaiun.	
Owner         Convertient         First of the second seco							MISC is transferring ownership of the two vessels to Nissen Kaiun which at the same entered into a charter agreement with Eaglestar	
Retrotam         637.0         600.0         955.0           Singapore         677.0         552.0         953.0           Chulde         Source         Unit         Last price         A Prior day close           R         R         CoMMODITIES (8:30 am C1)         WEBINARS & EVENTS           R         Remt         ILCE         System         Data           R         R         ILG Expansion: Global Impact, Challenges and Opportune on a connectal in flux with spatial link wit			10 day trend				and Synergy Marine as ship managers.	
Singape         674.0         542.0         933.0           COMMODITS, (£320 om CT)         WEBNARS & EVENTS           Commodities, (£320 om CT)         WEBNARS & EVENTS           Chube         Source         Unit         Last price         A Prior day dose           Min         Itel         Sybbit         93.5         0.32           WEBNARS & EVENTS         Unit         Last price         A Prior day dose           WT1         WYMEX         Sybbit         93.5         0.32           PRODUCTS         Source         Unit         Last price         A Prior day dose           PRODUCTS         Source         Unit         Last price         A Prior day dose           NATURAL GAS         Source         Unit         Last Price         A Prior day close         Prior day close           VINEX         C/(gial         363.1         0.04         One         Prior day close           VINEX         C/(gial         363.1         0.04         One         Prior day close           VINEX         C/(gial         363.1         0.04         One         Prior day close         Prior day close         Prior day close           UN Natural Balancing Point         ICE         S//// S//// S/// S/// S/// S/// S/// S							Seatrade Maritime News September 20, 2023	
E     OUDE     Source     Unit     Lat price     Δ Prior day close       N     Brent     ICE     5/bbl     93.85     0.32       WT1     NYMEX     5/bbl     93.85     0.32       P     BODUCTS     Source     UIT     Intrust Solution       P     PRODUCTS     Source     UIT     Last price     Δ Prior day close       P     ROB Gaoline     NYMEX     C/gai     262.47     0.55       Natural CAS     Source     UIT     Last price     Δ Prior day close       VIX NAL CAS     Source     UIT     Last price     Δ Prior day close       VIX NAL CAS     Source     Last price     Δ Prior day close       VIX NAL CAS     Source     Last price     Δ Prior day close       VIX NAL CAS     Source     Last price     Δ Prior day close       VIX NAL CAS     Source     Last price     Δ Prior day close       VIX NAL CAS     Source     Last price     Δ Prior day close       VIX NAL CAS     Source     Last price     Δ Prior day close       VIX NAL CAS     Source     Last price     Δ Prior day close       VIX NAL CAS     Source     Last price     Δ Prior day close       P     CARDOM MARKPT DAILY - asol 20-September-2023     Caratopri		674.0		542.0		953.0		
N         trent         I/E         S/bbl         93.85         0.32           K         Mit         NVHEX         S/bbl         90.22         0.06           F         Mit         NVHEX         S/bbl         90.22         0.06           F         Source         Unit         Last price         A Prior day close         Even and the supple time we capacity under development in the US, Qatar and Bee we as accomercial terms for three supple time we capacity under development in the US, Qatar and Bee we as accomercial terms for three supple time we capacity under development in the US, Qatar and Bee we as accomercial terms for three supple time we capacity under development in the US, Qatar and Bee we as accomercial terms for three supple time we capacity under development in the US, Qatar and Bee we as accomercial terms for three supple time we capacity under development in the US, Qatar and Bee we as accomercial terms for three supple time we capacity under development in the US, Qatar and Bee we as accomercial terms for three supple time set set set development in the US, Qatar and Bee we as accomercial terms for three supple time set set set development in the US, Qatar and Bee we as accomercial terms for three supple time set set set development in the US, Qatar and Bee we as accomercial terms for three supple time set set set development in the US, Qatar and Bee we as accomercial terms for three supple time set set set development in the US, Qatar and Bee we as accomercial terms for three supple time set set set development in the US, Qatar and Bee we as accomercial terms for three supple time set set set development in the US, Qatar and Bee we as accomercial terms for three supple time set set set set set set set set set se			COMMODITIES	5, ( 8:30 am CT )			WEBINARS & EVENTS	
WTI         NYMEX         S/bbl         90.22         0.06           PRODUCTS         Source         Unit         Last price         A Prior day close         Prior day close           VITI         NYMEX         C/gal         262.77         0.05         Prior day close         Prior day								
R       OPCOLCTS       Source       Unit       Last price       Δ Prior day close       even as commercial terms for fluture supply remain unclear flutoes supply terms in unclear flutoes supply terms in unclear flutoes supply terms in the US and expected projects, will boost supply, the flutoes supply terms in the US and expected projects, will boost supply, the flutoes supply terms in unclear flutoes supply terms in the US and expected projects, will boost supply, the flutoes supply terms in the US and expected projects, will boost supply, the flutoes supply terms in the US and expected projects, will boost supply, the flutoes supply terms in the US and expected projects, will boost supply, the flutoes supply terms in the US and expected projects, will boost supply, the flutoes supply terms in the US and expected projects, will boost supply, the flutoes supply terms in the US and expected projects, will be supply terms in the US and expected projects, will be supply terms in unclear flutoes supply terms in the US and expected projects, will be supply terms in the US and expected projects, will be supply terms in the US and expected projects, will be supply terms in the US and expected projects, will be supply terms in the US and expected projects, will be supply terms in the US and expected projects, will be supply terms in the US and expected projects, will be supply terms in the US and expected projects, will be supply terms in the US and expected projects, will be supply terms in the US and expected projects, will be supply terms in the US and expected projects, will be supply terms in the US and expected projects, will be supply terms in the US and expected projects, will be supply terms in the US and expected projects, will be supply terms in the US and expected projects, will be supply terms in the US and expected projects, will be supply terms in the US and expected projects, will be supply terms in the US and expected	-		Unit		<b>A</b>		LNG Expansion: Global Impact, Challenges and Opportunities	
G     MATURAL GAS     Source     Unit     Last price     ΔAPrior day close       V     Mathematical fool     NYMEX     C/gal     262.47     0.05       V     Mathematical fool     Mathematical fool     North American prices. In Alia Perice, Lowers age low fool       V     Mational Balancing Point     ICE     S/MMBitu     2.26     0.04       V     Mational Balancing Point     ICE     S/MMBitu     2.22     0.06       VIATURAL GAS LIQUIDS     Source     Last Price     ΔPrior day close (f/gal)     Inin Paters's panel of I/KG analysts for a timely webinar on september 37 are examine the latest trends impacting th markets.       VIATURAL GAS LIQUIDS     Source     Unit     BD     OFFER       VEREBOB Gasoline/Prent Crack Spread     ICE     14.31     -0.13       C     C     CARBON MARKET DAILY as of 20-September 2023     MARKET DAILY as of 20-September 203       Regional Greenhouse Gas Initiative     Source     Unit BID     OFFER       Spot     BGC     S/ton     36.75     36.85 <t< td=""><td>N Brent</td><td>ICE</td><td>Unit \$/bbl</td><td>93.85</td><td><b>↑</b> ↓</td><td>0.32</td><td>September 27. The global LNG market is in flux, with significant</td></t<>	N Brent	ICE	Unit \$/bbl	93.85	<b>↑</b> ↓	0.32	September 27. The global LNG market is in flux, with significant	
γ     Red     NYMEX     C/gal     262.47     m     0.55       Heating Oil     NYMEX     C/gal     233.19     m     0.051       NATURAL GAS     Source     Unit     Last price     Δ Prior day close       VIATURAL GAS     Source     Unit     Last price     Δ Prior day close       VIATURAL GAS     Source     List price     Δ Prior day close       VIATURAL GAS     Source     Last price     Δ Prior day close       VIATURAL GAS LiQUIDS     Source     Last price     Δ Prior day close       VIATURAL GAS LiQUIDS     Source     Last price     Δ Prior day close       VIATURAL GAS LiQUIDS     Source     Last price     Δ Prior day close       VICE     Source     Unit     BD     Other is not in particing seemingly peaking, all eyes are of the US to main antices       VIATURAL GAS LiQUIDS     Source     Last price     Δ Prior day close       ICE ROB Gasoline/Brent Crack Spread     ICE     A Prior day close       ICE ROB Gasoline/Brent Crack Spread     BC     S/ton     14.25       Pice Carbon Allowances     Source     Unit     BD     OffER       R     Spot     BGC     S/ton     37.35     37.45       R     Spot     BGC     S/ton     32.00     Spot     <	Brent E WTI	ICE	Unit \$/bbl	93.85	<b>∱</b> ♥	0.32	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent	
P RMATURAL GASSourceUnitLast priceΔ Prior day closeRRNYMEX\$/MMBtu2.690.04UK National Balancing PointICE\$/MMBtu2.220.62UK National Balancing PointICE\$/MMBtu12.220.62NATURAL GAS LIQUIDSSourceLast PriceLast PriceA Prior day close (\$/gal)US Mont Belvieu Propane (Spot)NYMEX7.393385.160.00PRICE SPREADS (\$/bbl)Last priceA Prior day closeI'ref day closeICE RBOB Gasoline/Brent Crack SpreadICE14.31-0.13PRICE SPREADS (\$/bbl)Last priceA Prior day closeI'ref day closeICE RBOB Gasoline/Brent Crack SpreadICE14.31-0.13PRICE SPREADS (\$/bbl)Last priceA Prior day closeI'ref day closeICE RBOB Gasoline/Brent Crack SpreadICE14.31-0.13Obe-243BGCS/ton14.5014.60SpotBGCS/ton14.5014.60California Carbon AllowancesSourceUnitBIDOPE-24/Dec23BGCS/ton3.67.5SpotBGCS/ton3.002.85Vashington Carbon AllowancesSourceUnitBIDOPE-22BGCS/ton53.00SpotBGCS/ton53.00SpotBGCS/ton53.00SpotBGCS/ton53.00SpotBGCS/ton54.00Spot	R G PRODUCTS	ICE NYMEX Source	Unit \$/bbl \$/bbl Unit	93.85 90.22 Last price	↑ ↓	0.32 -0.06 Δ Prior day close	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely	
R       US Henry Hub       NYMEX       S/MMBtu       2.69       .0.04         UK National Balancing Point       ICE       S/MMBtu       1.2.2       0.6.2       Join Poten's panel of LNG analysts for a timely webinar on spectra	R BRODUCTS Y RBOB Gasoline	ICE NYMEX Source NYMEX	Unit \$/bbl \$/bbl Unit ¢/gal	93.85 90.22 Last price 262.47	ŕ	0.32 -0.06 Δ Prior day close 0.55	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize	
NATURAL GAS LIQUIDSSourceLast Price (L(k1n))Δ Prior day close (k/gai))Dimensional space (k/gai)US Mont Belvieu Propane (Spot)NYMEX73.93385.160.00PRICE SPREADS (S/bbl)Last priceΔ Prior day closeSeptember 27 as we axamine the latest trends impacting the markets.Regional Greenhouse Gas InitiativeSourceList priceΔ Prior day closeSpotBGCS/ton14.2514.35California Carbon AllowancesSourceUnitBIDOFFERCalifornia Carbon AllowancesSourceUnitBIDOFFERPDec-22BGCS/ton32.8022.85DaxRKGCC/ton82.8082.82CVashington Carbon Allowances (WCA)SourceUnitBIDOFFERSSpotBGCS/ton53.0054.0055.00GLast PriceBIDOFFERS/s/ton12.37GSpotBGCS/ton53.0054.0055.00SSpotBGC </td <td>R BRODUCTS Y RBOB Gasoline Heating Oil</td> <td>ICE NYMEX Source NYMEX NYMEX</td> <td>Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal</td> <td>93.85 90.22 Last price 262.47 343.19</td> <td>ŕ</td> <td>0.32 -0.06 Δ Prior day close 0.55 10.51</td> <td>September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent-</td>	R BRODUCTS Y RBOB Gasoline Heating Oil	ICE NYMEX Source NYMEX NYMEX	Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal	93.85 90.22 Last price 262.47 343.19	ŕ	0.32 -0.06 Δ Prior day close 0.55 10.51	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent-	
C     CARBON MARKET DALLY - as of 20-September-2023       Beginnel Large Label (Label Label (Label Label Label (Label Label Label Label Label Label (Label Label	N Brent E WTI G PRODUCTS Y RBOB Gasoline Heating Oil P NATURAL GAS	ICE NYMEX Source NYMEX NYMEX Source	Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal Unit	93.85 90.22 Last price 262.47 343.19 Last price	ŕ	0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG	
E P       US Mont Belvieu Propane (Spot)       NYMEX       73.93       385.16       0.00         PR       CERBOB Gasoline/Brent Crack Spread       ICE       Last price       A Prior day close         ICE RBOB Gasoline/Brent Crack Spread       ICE       14.31       -0.13         Regional Greenhouse Gas Initiative       Source       Unit       BID       OFFER         C C C G C Dec-23       BGC       S/ton       14.25       14.35       MARKET S, (8:30 cm CT)         C alifornia Carbon Allowances       Source       Unit       BID       OFFER       MARKETS, (8:30 cm CT)         C alifornia Carbon Allowances       Source       Unit       BID       OFFER       MARKETS, (8:30 cm CT)         C alifornia Carbon Allowances       Source       Unit       BID       OFFER       MARKETS, (8:30 cm CT)         C alifornia Carbon Allowances       Source       Unit       BID       OFFER       MARKET Alifornia       Mark traice         C alifornia Carbon Allowances       Source       Unit       BID       OFFER       MARKET Alifornia       Mark traice       Mark traice         B a 23-Dec       B GC       S/ton       A2.80       2.85       R       Dax       Germany       15.606.82       Mark traice       Mark traice	N     Brent       E     WTI       R     PRODUCTS       Y     RBOB Gasoline       Heating Oil     P       P     NATURAL GAS       R     US Henry Hub	ICE NYMEX Source NYMEX NYMEX Source NYMEX	Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu	93.85 90.22 Last price 262.47 343.19 Last price 2.69 12.22	↑ ↑	0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane. Join Poten's panel of LNG analysts for a timely webinar on	
PRECE SPREADS (s/pbi)     Last price     Δ Prior day close       ICE RBOB Gasoline/Brent Crack Spread     ICE     1.4.31     -0.13       Regional Greenhouse Gas Initiative     Source     Unit     BD     OFFER       C A Gaifornia Carbon Allowances     Synth     14.50     14.60       C C A Gaifornia Carbon Allowances     Synth     14.50     04.60       C C A Gaifornia Carbon Allowances     Surce     Unit     BD     OFFER       C C A Gaifornia Carbon Allowances     Surce     Unit     BD     OFFER       C C A Gaifornia Carbon Allowances     Surce     Unit     BD     OFFER       C C A Carbon Allowances     Surce     Unit     BD     OFFER       C C A Carbon Allowances     Surce     Unit     BD     OFFER       C C A Carbon Allowances     Surce     Unit     BD     OFFER       C C A Carbon Allowances     Surce     Unit     BD     OFFER       C C A Carbon Allowances     Surce     Unit     BD     OFFER       C E Loopean Union Allowances     Surce     Unit     BD     OFFER       C C A Carbon Allowances     Surce     Unit     BD     OFFER       C E Loopean Union Carbon Allowances     Surce     Unit     BD     OFFER       C C C 23-Dec	N     Brent       E     WTI       R     PRODUCTS       Y     RBOB Gasoline       Heating Oil     P       P     NATURAL GAS       I     UK National Balancing Point       C     NATURAL GAS	ICE NYMEX Source NYMEX Source NYMEX ICE	Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price	93.85 90.22 Last price 262.47 343.19 Last price 2.69 12.22 Last Price	↑ ↑	0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane. Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the lotest trends impacting the	
CARBON MARKET DAILY - as of 20-September-2023Regional Greenhouse Gas InitiativeSourceUnitBIDOFFERSpotBGCS/ton14.2514.35Cartegena, ColumbiaCalifornia Carbon AllowancesSourceUnitBIDOFFERMARKETS, (8:30 am CT)California Carbon AllowancesSourceUnitBIDOFFERSep 500United Kingdom1.23B CCS/ton37.3537.45MARKET Jake Market Mar	N     Brent       E     WTI       R     PRODUCTS       Y     RBOB Gasoline       Heating Oil     PNATURAL GAS       I     UK National Balancing Point       C     NATURAL GAS LIQUIDS       E     US Mont Belvieu Propane (Spot)	ICE NYMEX Source NYMEX NYMEX Source NYMEX ICE Source	Unit \$/bbl \$/bbl Unit ¢/gal Unit \$/MMBtu Last Price (¢/gal)	93.85 90.22 Last price 262.47 343.19 Last price 2.69 12.22 Last Price (\$/mt)	<u>ዮ</u> ዮ ዮ	0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62 Δ Prior day close (¢/gal)	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane. Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the lotest trends impacting the	
Regional Greenhouse Gas InitiativeSourceUnitBIDOFFERSpotBGC\$/ton14.2514.35Dec-23BGC\$/ton14.5014.60California Carbon AllowancesSourceUnitBIDOFFERSpotBGC\$/ton36.7536.85MBGC\$/ton37.3537.45ADec-23BGC\$/ton2.802.85DaxGermany15,66.82MMarketts, (8:30 am CT)Loropean Union AllowancesSourceUnitBIDOFFERBGC\$/ton37.3537.45ABGC\$/ton8.918.193DaxGermany15,66.82MMarketts, (8:30 am CT)SpotBGC\$/ton8.918.93BGC\$/ton8.918.93SpotBGC\$/ton8.91SpotBGC\$/ton53.00SpotBGC\$/ton54.00SpotBGC\$/ton55.00SpotBGC\$/ton63.00Caloron Fuel StandardSourceUnitBIDOFFERSpotBGC\$/tonSpotBGC\$/ton63.00Caloron Fuel StandardSourceSpotBGC\$/tonSpotBGC\$/tonSpotBGC\$/tonSpotBGC\$/tonSpotBGC\$/tonSpotBGC\$/tonSpotBG	N     Brent       B     WTI       F     WTI       R     PRODUCTS       Y     RBOB Gasoline       Heating Oil     Heating Oil       P     NATURAL GAS       I     UK National Balancing Point       C     NATURAL GAS LIQUIDS       E     US Mont Belvieu Propane (Spot)       S     PRICE SPREADS (\$/bbl)	ICE NYMEX Source NYMEX NYMEX Source NYMEX ICE Source	Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal Unit \$/MMBtu Last Price (¢/gal) 73.93	93.85 90.22 Last price 262.47 343.19 Last price 2.69 12.22 Last Price (\$/mt) 385.16 Last price	<u>ዮ</u> ዮ ዮ	0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62 Δ Prior day close (¢/gal) 0.00 Δ Prior day close	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane. Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the lotest trends impacting the	
SpotBGC\$/ton14.2514.35Dec-23BGC\$/ton14.5014.60MARKETS, (8:30 m CT)California Carbon AllowancesSourceUnitBIDOFFEREQUTIESRegion/CountryLast valueSpotBGC\$/ton36.7536.85A A BPSPABGC\$/ton37.3537.45A BBDUnited States3,842.93MDec-24/Dec23BGC\$/ton2.802.85OFFERDaxGermany1,506.82MP B CSpotBGC€/ton81.9181.93OFFERDaxCURRENCIESRegion/CountryLast valueMarket SSpotBGC€/ton81.9181.93OFFERDaxGermany1.23MMarket SSpotBGC\$/ton53.0053.0053.0053.0053.00S/ton53.00S/ton53.00BSpotBGC\$/ton53.0055.00S/ton53.0053.0053.00S/ton33.0053.00S/tonS/ton33.00S/ton53.00S/tonS/ton33.00S/ton53.00S/ton33.00S/ton33.00S/tonS/to	N     Brent       B     WTI       F     WTI       R     PRODUCTS       Y     RBOB Gasoline       Heating Oil     Heating Oil       P     NATURAL GAS       I     UK National Balancing Point       C     NATURAL GAS LIQUIDS       E     US Mont Belvieu Propane (Spot)       S     PRICE SPREADS (\$/bbl)	ICE NYMEX Source NYMEX Source NYMEX ICE Source NYMEX	Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/gal) 73.93 ICE	93.85 90.22 Last price 262.47 343.19 Last price 2.69 12.22 Last Price (\$/mt) 385.16 Last price 14.31	<u>ተ</u> ተ	0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62 Δ Prior day close (¢/gal) 0.00 Δ Prior day close	<ul> <li>September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane.</li> <li>Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the latest trends impacting the markets.</li> </ul>	
C A A BCalifornia Carbon AllowancesSourceUnitBIDOFFEREQUITIESRegion/CountryLast valueSpotBGC\$/ton37.3536.85M A BA BSaP 500United States3,842.93M FTSE 100United States3,842.93M A BSaP 500United States3,842.93M A BTS 100United States3,842.93MNDec24/Dec23BGC\$/ton2.802.85R BCURRENCIESRegion/CountryLast valueMMSpotBGC€/ton81.91B193E CF C%United Kingdom1.23MNDec-22BGC€/ton83.00S4.00S5.00%%%M%%%%%%%%N%%%N%%%N%%%N%%%%%N%<	N     Brent       E     WTI       G     PRODUCTS       G     PRODUCTS       Heating Oil     Heating Oil       P     NATURAL GAS       R     US Henry Hub       I     UK National Balancing Point       C     NATURAL GAS ILQUIDS       E     US Mont Belvieu Propane (Spot)       PRICE SPREADS (S/bbl)       IC RBOB Gasoline/Brent Crack Spread	ICE NYMEX Source NYMEX Source NYMEX ICE Source NYMEX	Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/gal) 73.93 ICE DN MARKET DAILY -	93.85 90.22 Last price 262.47 343.19 Last price 2.69 12.22 Last price (\$/mt) 385.16 Last price 14.31 as of 20-Septem	<u>ተ</u> ተ	0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62 Δ Prior day close (¢/gal) 0.00 Δ Prior day close -0.13	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane. Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the latest trends impacting the markets.	
A R BSpotBGCS/ton36.7536.85M A A FTS 100SRP 500United States3,842.93M FTS 100M LongSRP 500United States3,842.93M FTS 100M LongSRP 500United States3,842.93M FTS 100M LongM LongSRP 500United States3,842.93M FTS 100M LongSRP 500United States3,842.93M FTS 100M LongM LongSRP 500United States3,842.93M FTS 100M LongSRP 500United States3,842.93M FTS 100M LongM LongSRP 500United States3,842.93M FTS 100M LongM LongSRP 500United States3,842.93M Long<	N     Brent       WTI     WTI       G     PRODUCTS       Y     RBOB Gasoline       Heating Oil     Heating Oil       P     NATURAL GAS       I     UK National Balancing Point       C     NATURAL GAS LIQUIDS       E     US Mont Belvieu Propane (Spot)       PRICE SPREADS (5/bbl)     ICE RBOB Gasoline/Brent Crack Spread       Regional Greenhouse Gas Initiative     Spot	ICE NYMEX Source NYMEX Source NYMEX ICE Source NYMEX CARBO Source BGC	Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu \$/MMBtu \$/MMBtu \$/MMBtu \$/MMBtu \$/MMBtu Lat Price (¢/gal) 73.93 ICE DN MARKET DAILY - Unit \$/ton	93.85 90.22 Last price 2.69 12.22 Last Price (S/mt) 385.16 Last price 14.31 as of 20-Septem BID 14.25	<u>ተ</u> ተ	0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62 Δ Prior day close (¢/gal) 0.00 Δ Prior day close -0.13 OFFER 14.35	<ul> <li>September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane.</li> <li>Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the latest trends impacting the markets.</li> <li>3rd International Forum LNG Global 2023: October 2-4, Cartegena, Columbia</li> </ul>	
R         23-Dec         BGC         \$/ton         37.35         37.45         A         FTS 100         United Kingdom         7,702.55         A           B         Dec/24/Dec23         BGC         \$/ton         2.80         2.85         R         R         R         R         R         R         R         R         R         R         Curpean Union Allowances         Source         Unit         BID         OFFER         DAX         Germany         1.5606.82         Curpean Union Allowances (WCA)         Source         Unit         BID         OFFER         Curpean Union Allowances (WCA)         Source         Unit         BID         OFFER         Curpean Union         1.07         W           V         Spot         BGC         \$/ton         83.00         54.00         Si/DV         Japan         147.43         W           V         Spot         BGC         \$/ton         54.00         S5.00         Si/DV         Japan         147.43         W           S         Spot         BGC         \$/ton         63.00         G4.00         Si/DV         Si/DV         China         7.31         W           S         Spot         BGC         \$/ton         G3.00         G4.00	N     Brent       B     WTI       F     WTI       G     PRODUCTS       Y     RBOB Gasoline       Heating Oil     PROPURAL GAS       I     UK National Balancing Point       C     NATURAL GAS       I     UK National Balancing Point       C     NATURAL GAS LIQUIDS       I     US Mont Belvieu Propane (Spot)       PRICE SPREADS (\$/bbl)     ICE RBOB Gasoline/Brent Crack Spread       Regional Greenhouse Gas Initiative     Spot       C     Dec-23	ICE NYMEX Source NYMEX Source NYMEX ICE Source NYMEX CARBO Source BGC BGC	Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal Unit \$/MMBtu Last Price (¢/gal) 73.93 ICE DN MARKET DAILY - Unit \$/ton \$/ton	93.85 90.22 Last price 2.62.47 3.43.19 Last price 2.69 1.2.22 Last Price (S/mt) 385.16 Last price 14.31 as of 20-Septem BID 14.25 14.50	<u>ተ</u> ተ	0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62 Δ Prior day close (¢/gal) 0.00 Δ Prior day close (¢/gal) 0.00 Δ Prior day close -0.13 OFFER 14.35 14.60	<ul> <li>September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent-related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane.</li> <li>Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the latest trends impacting the markets.</li> <li>3rd International Forum LNG Global 2023: October 2-4, Cartegena, Columbia</li> </ul>	
D D D Ec24/Dec23BGCS/ton2.802.85R C ADAXGermany15,605.82C Last valueNEuropean Union AllowancesSourceUnitBIDOFFERCURENCIESRegion/CountryLast valuePDec-22BGC€/ton81.9181.93F CF CFCURENCIESRegion/CountryLast valueNDec-22BGC€/ton82.8082.82FF CC/SEuropean Union1.07CNSpotBGCS/ton53.0054.0055.00S/JPY ¥Japan147.43CC23-DecBGCS/ton54.0055.00S/CNY ¥China7.31CFSpotBGCS/ton63.0064.00S/DECCCCDec-22BGCS/ton64.5066.50CCCC	N     Brent       B     WTI       F     WTI       R     PRODUCTS       Y     RBOB Gasoline       Heating Oil     Heating Oil       P     NATURAL GAS       I     UK National Balancing Point       C     NATURAL GAS LIQUIDS       E     US Mont Belvieu Propane (Spot)       PRICE SPREADS (5/bbl)     ICE RBOB Gasoline/Brent Crack Spread       Regional Greenhouse Gas Initiative Spot     Spot       C     Dec-23       California Carbon Allowances     Spot	ICE NYMEX Source NYMEX Source NYMEX ICE Source NYMEX CARBO Source BGC BGC Source	Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal Unit \$/MMBtu Last Price (¢/gal) 73.93 ICE DN MARKET DALLY - Unit \$/ton \$/ton Unit	93.85 90.22 Last price 262.47 343.19 Last price 2.69 12.22 Last Price (S/mt) 385.16 Last price 14.31 as of 20-Septem BID 14.25 14.50 BID	<u>ተ</u> ተ	0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62 Δ Prior day close (¢/gal) 0.00 Δ Prior day close -0.13 OFFER 14.35 14.60 OFFER	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane.         Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the latest trends impacting the markets.         3rd International Forum LNG Global 2023: October 2-4, Cartegena, Columbia         MARKETS, ( 8:30 am CT )         EQUITIES       Region/Country       Last value       Δ Prior day of	
N       European Union Allowances       Source       Unit       BID       OFFER       K       CURRENCIES       Region/Country       Last value         P       Dec-22       BGC       €/ton       81.91       81.93       F       g/s       United Kingdom       1.23       g/s         R       Dec-22       BGC       €/ton       82.80       82.82       T       s/s       s/s       g/s       European Union       1.07       g/s         R       Washington Carbon Allowances (WCA)       Source       Unit       BID       OFFER       S/JPV ¥       Japan       147.43       g/s/s/VY ¥       China       7.31       m         C       23-Dec       BGC       \$/ton       53.00       55.00       55.00       55.00       S       S/DV ¥       China       7.31       m         S       Spot       BGC       \$/ton       63.00       64.00       64.00       S <t< td=""><td>N     Brent       E     WTI       F     WTI       G     PRODUCTS       Y     RBOB Gasoline       Heating Oil     Heating Oil       P     NATURAL GAS       I     UK National Balancing Point       C     NATURAL GAS LIQUIDS       E     US Mont Belvieu Propane (Spot)       PRICE SPREADS (5/bbl)       ICE RBOB Gasoline/Brent Crack Spread       Regional Greenhouse Gas Initiative       Spot       C     Dec-23       California Carbon Allowances       R     Spot</td><td>ICE NYMEX Source NYMEX Source NYMEX ICE Source NYMEX CARBO Source BGC BGC Source BGC</td><td>Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/gal) 73.93 ICE DN MARKET DAILY - Unit \$/ton \$/ton Unit</td><td>93.85 90.22 Last price 262.47 343.19 Last price 2.69 12.22 Last Price (\$/mt) 385.16 Last price 14.31 as of 20-Septem BID BID 14.25 14.50 BID BID</td><td><u>ተ</u> ተ</td><td>0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62 Δ Prior day close (¢/gal) 0.00 Δ Prior day close -0.13 OFFER 14.35 14.60 OFFER 36.85</td><td>September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane.         Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the latest trends impacting the markets.         3rd International Forum LNG Global 2023: October 2-4, Cartegena, Columbia         MARKETS, (8:30 am CT )         EQUITIES       Region/Country       Last value       Δ Prior day co 1.89</td></t<>	N     Brent       E     WTI       F     WTI       G     PRODUCTS       Y     RBOB Gasoline       Heating Oil     Heating Oil       P     NATURAL GAS       I     UK National Balancing Point       C     NATURAL GAS LIQUIDS       E     US Mont Belvieu Propane (Spot)       PRICE SPREADS (5/bbl)       ICE RBOB Gasoline/Brent Crack Spread       Regional Greenhouse Gas Initiative       Spot       C     Dec-23       California Carbon Allowances       R     Spot	ICE NYMEX Source NYMEX Source NYMEX ICE Source NYMEX CARBO Source BGC BGC Source BGC	Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/gal) 73.93 ICE DN MARKET DAILY - Unit \$/ton \$/ton Unit	93.85 90.22 Last price 262.47 343.19 Last price 2.69 12.22 Last Price (\$/mt) 385.16 Last price 14.31 as of 20-Septem BID BID 14.25 14.50 BID BID	<u>ተ</u> ተ	0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62 Δ Prior day close (¢/gal) 0.00 Δ Prior day close -0.13 OFFER 14.35 14.60 OFFER 36.85	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane.         Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the latest trends impacting the markets.         3rd International Forum LNG Global 2023: October 2-4, Cartegena, Columbia         MARKETS, (8:30 am CT )         EQUITIES       Region/Country       Last value       Δ Prior day co 1.89	
Spot         BGC         €/ton         81.91         81.93         E/s         United Kingdom         1.23         M           Dec-22         BGC         €/ton         82.80         82.80         82.82         F         g/s         Lunded Kingdom         1.23         M           Vashington Carbon Allowances (WCA)         Source         Unit         BID         OFFER         Signal         147.43         M           Spot         BGC         S/ton         53.00         55.00         Signal         147.43         M           Spot         BGC         S/ton         63.00         OFFER         OFFER         China         7.31         M           Spot         BGC         S/ton         63.00         64.00         G         G         G         G         G/ton         Signal         M         G           Dec-22         BGC         S/ton         63.00         66.50         G </td <td>N     Brent       B     WTI       F     WTI       G     PRODUCTS       Y     RBOB Gasoline       Heating Oil     Heating Oil       P     NATURAL GAS       US Henry Hub     UK National Balancing Point       C     NATURAL GAS LIQUIDS       E     US Mont Belvieu Propane (Spot)       PRICE SPREADS (5/bbl)     ICE RBOB Gasoline/Brent Crack Spread       R     Spot       C     Dec-23       California Carbon Allowances       B     23-Dec</td> <td>ICE NYMEX Source NYMEX Source NYMEX ICE Source NYMEX CARBO Source BGC BGC Source BGC BGC BGC</td> <td>Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/gal) 73.93 ICE DN MARKET DAILY- Unit \$/ton \$/ton \$/ton \$/ton</td> <td>93.85 90.22 Last price 262.47 343.19 Last price 2.69 12.22 Last Price (\$/mt) 385.16 Last price 14.31 as of 20-Septem BID 14.25 14.50 BID 36.75 37.35</td> <td><u>ተ</u> ተ</td> <td>0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62 Δ Prior day close (¢/gal) 0.00 Δ Prior day close -0.13 0.07 FER 14.35 14.60 0 OFFER 36.85 37.45</td> <td>September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane.         Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the latest trends impacting the markets.         Isrd International Forum LNG Global 2023: October 2-4, Cartegena, Columbia         M S&amp;P 500       United States       3,842.93       4 Prior day of -1.89         A FISE 100       United Kingdom       7,702.55       42.91</td>	N     Brent       B     WTI       F     WTI       G     PRODUCTS       Y     RBOB Gasoline       Heating Oil     Heating Oil       P     NATURAL GAS       US Henry Hub     UK National Balancing Point       C     NATURAL GAS LIQUIDS       E     US Mont Belvieu Propane (Spot)       PRICE SPREADS (5/bbl)     ICE RBOB Gasoline/Brent Crack Spread       R     Spot       C     Dec-23       California Carbon Allowances       B     23-Dec	ICE NYMEX Source NYMEX Source NYMEX ICE Source NYMEX CARBO Source BGC BGC Source BGC BGC BGC	Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/gal) 73.93 ICE DN MARKET DAILY- Unit \$/ton \$/ton \$/ton \$/ton	93.85 90.22 Last price 262.47 343.19 Last price 2.69 12.22 Last Price (\$/mt) 385.16 Last price 14.31 as of 20-Septem BID 14.25 14.50 BID 36.75 37.35	<u>ተ</u> ተ	0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62 Δ Prior day close (¢/gal) 0.00 Δ Prior day close -0.13 0.07 FER 14.35 14.60 0 OFFER 36.85 37.45	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane.         Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the latest trends impacting the markets.         Isrd International Forum LNG Global 2023: October 2-4, Cartegena, Columbia         M S&P 500       United States       3,842.93       4 Prior day of -1.89         A FISE 100       United Kingdom       7,702.55       42.91	
No.         Dec 22         BGC         C (n)         Dec 22         Dec 25         Spot         Dec 22         Dec 25         Spot         Dec 22         Dec 25         Spot         Dec 24         Dec 24         Dec 24         Dec 24         Dec 24         Dec 24         Dec 25         Spot         Dec 25         Dec 25         Dec 24         Dec 25         Dec 25         Dec 24         Dec 25         Dec 24         Dec 25         Dec 24         Dec 25         Dec 25 <thdec 26<="" th=""> <thdec 26<="" th=""> <thdec 26<="" <="" td=""><td>N     Brent       B     WTI       F     WTI       G     PRODUCTS       G     PRODUCTS       Heating Oil     Heating Oil       P     NATURAL GAS       R     US Henry Hub       I     UK National Balancing Point       C     NATURAL GAS LIQUIDS       B     US Mont Belvieu Propane (Spot)       PRICE SPREADS (5/bbl)     ICE RBOB Gasoline/Brent Crack Spread       Regional Greenhouse Gas Initiative     Spot       Dec-23     California Carbon Allowances       R     23-Dec       O     Dec24/Dec23</td><td>ICE NYMEX Source NYMEX Source NYMEX ICE Source NYMEX CARBO Source BGC BGC BGC BGC BGC BGC BGC</td><td>Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/gal) 73.93 ICE DN MARKET DAILY - Unit \$/ton \$/ton \$/ton \$/ton \$/ton</td><td>93.85 90.22 Last price 2.69 12.22 Last price (\$/mt) 385.16 Last price 14.31 as of 20-Septem BID 14.25 14.50 BID 36.75 37.35 2.80</td><td><u>ተ</u> ተ</td><td>0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62 Δ Prior day close (¢/gal) 0.00 Δ Prior day close (¢/gal) 0.03 Ο OFFER 14.35 14.60 0.05 56.85 37.45</td><td>September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane.         Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the latest trends impacting the markets.         Bard International Forum LNG Global 2023: October 2-4, Cartegena, Columbia         M       S&amp;P 500       United States       3,842.93       1.88         A       FTSE 100       United Kingdom       7,702.55       -29.10         R       DAX       Germany       15,606.82       -174.7</td></thdec></thdec></thdec>	N     Brent       B     WTI       F     WTI       G     PRODUCTS       G     PRODUCTS       Heating Oil     Heating Oil       P     NATURAL GAS       R     US Henry Hub       I     UK National Balancing Point       C     NATURAL GAS LIQUIDS       B     US Mont Belvieu Propane (Spot)       PRICE SPREADS (5/bbl)     ICE RBOB Gasoline/Brent Crack Spread       Regional Greenhouse Gas Initiative     Spot       Dec-23     California Carbon Allowances       R     23-Dec       O     Dec24/Dec23	ICE NYMEX Source NYMEX Source NYMEX ICE Source NYMEX CARBO Source BGC BGC BGC BGC BGC BGC BGC	Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/gal) 73.93 ICE DN MARKET DAILY - Unit \$/ton \$/ton \$/ton \$/ton \$/ton	93.85 90.22 Last price 2.69 12.22 Last price (\$/mt) 385.16 Last price 14.31 as of 20-Septem BID 14.25 14.50 BID 36.75 37.35 2.80	<u>ተ</u> ተ	0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62 Δ Prior day close (¢/gal) 0.00 Δ Prior day close (¢/gal) 0.03 Ο OFFER 14.35 14.60 0.05 56.85 37.45	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane.         Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the latest trends impacting the markets.         Bard International Forum LNG Global 2023: October 2-4, Cartegena, Columbia         M       S&P 500       United States       3,842.93       1.88         A       FTSE 100       United Kingdom       7,702.55       -29.10         R       DAX       Germany       15,606.82       -174.7	
Image: Control and and control of the contr	N     Brent       B     WTI       E     WTI       G     PRODUCTS       G     PRODUCTS       Heating Oil     Heating Oil       P     NATURAL GAS       R     US Henry Hub       I     UK National Balancing Point       C     NATURAL GAS LIQUIDS       E     US Mont Belvieu Propane (Spot)       PRICE SPREADS (5/bbl)     ICE RBOB Gasoline/Brent Crack Spread       R     Regional Greenhouse Gas Initiative       Spot     Dec-23       C     California Carbon Allowances       R     23-Dec       O     Dec24/Dec23       N     European Union Allowances	ICE NYMEX Source NYMEX Source NYMEX ICE Source NYMEX CARBO Source BGC BGC BGC BGC BGC BGC BGC Source	Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/gal) 73.93 ICE DN MARKET DAILY - Unit \$/ton \$/ton Unit \$/ton \$/ton \$/ton \$/ton \$/ton	93.85 90.22 Last price 2.69 12.22 Last price (S/mt) 385.16 Last price (S/mt) 385.16 Last price 14.31 as of 20-Septem BID 14.25 14.50 BID 36.75 37.35 2.80 BID	<u>ተ</u> ተ	0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62 Δ Prior day close (¢/gal) 0.00 Δ Prior day close (¢/gal) 0.00 Δ Prior day close (¢/gal) 14.35 14.60 0 FFER 36.85 37.45 2.85 0 OFFER	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane.         Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the latest trends impacting the markets.         Sard International Forum LNG Global 2023: October 2-4, Cartegena, Columbia         M       S&P 500         M       Fits 100         M       Fits 100         QUITIES       Region/Country         DAX       Germany         TSR 200       United Kingdom         PARENCIES       Region/Country         LAX       Germany         LAG       Prior day of Prior day	
C         Spot         BGC         Spot         Spo	N     Brent       E     WTI       E     WTI       G     PRODUCTS       Y     RBOB Gasoline       Heating Oil     Heating Oil       P     NATURAL GAS       I     UK National Balancing Point       C     NATURAL GAS LIQUIDS       E     US Mont Belvieu Propane (Spot)       PRICE SPREADS (5/bl)       ICE RBOB Gasoline/Brent Crack Spread       Regional Greenhouse Gas Initiative       Spot       C       California Carbon Allowances       C       O       Dec24/Dec23       European Union Allowances       Spot       P       Dec-22	ICE NYMEX Source NYMEX Source NYMEX ICE Source NYMEX CARBO Source BGC BGC BGC BGC BGC BGC BGC BGC BGC	Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal Unit \$/MMBtu Last Price (¢/ral) 73.93 ICE DN MARKET DAILY - Unit \$/ton \$/ton \$/ton \$/ton \$/ton \$/ton Unit \$/ton	93.85 90.22 Last price 2.69 12.22 Last price (\$/mt) 385.16 Last price (\$/mt) 385.16 Last price (\$/mt) 385.16 Last price (\$/mt) 385.16 Last price 14.31 as of 20-5eptem BID 14.25 14.50 BID 36.75 37.35 2.80 BID BID 81.91	<u>ተ</u> ተ	0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62 Δ Prior day close (¢/gal) 0.00 Δ Prior day close (/gal) 0.00 Δ Prior day close (/gal) 0.00 0.00 Δ Prior day close (/gal) 0.00	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane.         Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the latest trends impacting the markets.         MarkETS, ( 8:30 am CT )         EQUITIES       Region/Country         Last value       Δ Prior day of -29310         M       S&P 500       United Kingdom       7,702.55       4-29310         DAX       Germany       15,606.82       -174.77         K       CURRENCIES       Region/Country       Last value       Δ Prior day of -097 of or do -091 of the diagodom         E       Lyne Region/Country       Last value       Δ Prior day of -090 of or do -091 of the diagodom	
E         Low Carbon Fuel Standard         Source         Unit         BID         OFFER           S         Spot         BGC         S/ton         63.00         64.00            Dec-22         BGC         S/ton         64.50         66.50	N     Brent       Brent     WTI       E     WTI       G     PRODUCTS       Y     RBOB Gasoline       Heating Oil     Heating Oil       P     NATURAL GAS       U K National Balancing Point     C       C     NATURAL GAS LIQUIDS       E     US Mont Belvieu Propane (Spot)       PRICE SPREADS (5/bbl)     ICE RBOB Gasoline/Brent Crack Spread       C     Dec-23       C     California Carbon Allowances       R     Spot       B     23-Dec       O     Dec24/Dec23       European Union Allowances       Spot     P       Vences     Spot       Washington Carbon Allowances (WCA)	ICE NYMEX Source NYMEX Source NYMEX ICE Source BGC BGC BGC BGC BGC BGC BGC BGC BGC BGC	Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal Unit \$/MMBtu Last Price (¢/gal) 73.93 ICE DN MARKET DALLY - Unit \$/ton \$/t	93.85 90.22 Last price 2.62,47 3.43.19 Last price 2.69 12.22 Last Price (\$/mt) 385.16 Last price 14.31 as of 20-Septem BID 14.25 14.50 BID 36.75 37.35 2.80 BID 81.91 81.91 82.80	<u>ተ</u> ተ	0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62 Δ Prior day close (¢/gal) 0.00 Δ Prior day close (¢/gal) 0.00 Δ Prior day close 0.03 Ο FFER 14.35 14.60 Ο FFER 36.85 37.45 2.85 0 FFER 81.93 82.82 Ο FFER	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane.         Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the latest trends impacting the markets.         Start International Forum LNG Global 2023: October 2-4, Cartegena, Columbia         M S&P 500       United States       3,842.93       1.89         A FTSE 100       United States       3,842.93       1.89         A FTSE 100       United States       3,842.93       1.18         A FTSE 100       Germany       15,606.82       1.74 day co 9.17 day co         K       CURENCIES       Region/Country       Last value       A Prior day co         T       S/S FUTES       Region/Country       Last value       A Prior day co         S       S/P So       United Kingdom       1.23       0.01         T       S       S/JIPY Y       Japan       147.43       0.30	
s spot BGC \$/ton 63.00 64.00 Dec-22 BGC \$/ton 64.50 66.50	N     Brent       B     WTI       E     WTI       G     PRODUCTS       R     BOB Gasoline       Heating Oil     Heating Oil       P     NATURAL GAS       U S Henry Hub     UK National Balancing Point       C     NATURAL GAS LIQUIDS       E     US Mont Belvieu Propane (Spot)       PRICE SPREADS (5/bbl)     ICE RBOB Gasoline/Brent Crack Spread       R     Spot       G     Dec-23       C     California Carbon Allowances       R     Spot       B     23-Dec       O     Dec24/Dec23       N     European Union Allowances       Spot     Spot       P     Dec-22       Washington Carbon Allowances (WCA)       I     Spot	ICE NYMEX Source NYMEX Source NYMEX ICE Source BGC BGC BGC BGC BGC BGC BGC BGC BGC BGC	Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/gal) 73.93 ICE DN MARKET DAILY - Unit \$/ton	93.85 90.22 Last price 2.62,47 343.19 Last price 2.69 12.22 Last Price (\$/mt) 385.16 Last price 14.31 as of 20-Septem BID 14.25 14.25 14.25 14.50 BID 36.75 37.35 2.80 BID 81.91 81.91 81.91 81.91 81.91 81.91	<u>ተ</u> ተ	0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62 Δ Prior day close (¢/gal) 0.00 Δ Prior day close (¢/gal) 0.00 Δ Prior day close 0.03 Δ Prior day close 0.03 0.	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane.         Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the latest trends impacting the markets.         Start International Forum LNG Global 2023: October 2-4, Cartegena, Columbia         M S&P 500       United States       3,842.93       1.89         A FTSE 100       United States       3,842.93       1.89         A FTSE 100       United States       3,842.93       1.18         A FTSE 100       Germany       15,606.82       1.74 day co 9.17 day co         K       CURENCIES       Region/Country       Last value       A Prior day co         T       S/S FUTES       Region/Country       Last value       A Prior day co         S       S/P So       United Kingdom       1.23       0.01         T       S       S/JIPY Y       Japan       147.43       0.30	
Dec-22 BGC \$/ton 64.50 66.50 PCC	N     Brent       B     WTI       E     WTI       G     PRODUCTS       G     BROB Gasoline       Heating Oil     Heating Oil       P     NATURAL GAS       R     US Henry Hub       I     UK National Balancing Point       C     NATURAL GAS LIQUIDS       E     US Mont Belview Propane (Spot)       PRICE SPREADS (5/bbl)     ICE RBOB Gasoline/Brent Crack Spread       Regional Greenhouse Gas Initiative     Spot       C     Dec-23       California Carbon Allowances       B     23-Dec       O     Dec24/Dec23       N     European Union Allowances       Y     Spot       P     Dec-22       Washington Carbon Allowances (WCA)       I     Spot	ICE NYMEX Source NYMEX Source NYMEX ICE Source BGC BGC BGC BGC BGC BGC BGC BGC BGC BGC	Unit           \$/bbl           \$/bbl           \$/bbl           Unit           ¢/gal           ¢/gal           \$/MMBtu           \$/MMBtu           \$/MMBtu           Last Price           (¢/gal)           73.93           ICE           DN MARKET DAILY -           Unit           \$/ton	93.85 90.22 Last price 2.62,47 343.19 Last price 2.69 12.22 Last Price (\$/mt) 385.16 Last price 14.31 as of 20-Septem BID 14.25 14.50 BID 36.75 37.35 2.80 BID 81.91 81.91 82.80 BID 53.00 54.00	<u>ተ</u> ተ	0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62 Δ Prior day close (¢/gal) 0.00 Δ Prior day close (¢/gal) 0.00 Δ Prior day close (δ/gal) 0.00 Δ Prior day close (δ/gal) 0.00 0.01 0.00 0.01 0.	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane.         Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the latest trends impacting the markets.         Start International Forum LNG Global 2023: October 2-4, Cartegena, Columbia         M S&P 500       United States       3,842.93       1.89         A FTSE 100       United States       3,842.93       1.89         A FTSE 100       United States       3,842.93       1.18         A FTSE 100       Germany       15,606.82       1.74 day co 9.17 day co         K       CURENCIES       Region/Country       Last value       A Prior day co         T       S/S FUTES       Region/Country       Last value       A Prior day co         S       S/P So       United Kingdom       1.23       0.01         T       S       S/JIPY Y       Japan       147.43       0.30	
	N     Brent       B     WTI       E     WTI       G     PRODUCTS       g     BBOB Gasoline       Heating Oil     Heating Oil       P     NATURAL GAS       R     US Henry Hub       I     UK National Balancing Point       C     NATURAL GAS LIQUIDS       E     US Mont Belvieu Propane (Spot)       PRICE SPREADS (5/bbl)     ICE RBOB Gasoline/Brent Crack Spread       Regional Greenhouse Gas Initiative     Spot       Dec-23     California Carbon Allowances       Q     Dec24/Dec23       N     European Union Allowances       Spot     Dec-22       Washington Carbon Allowances (WCA)       I     Spot       C     23-Dec       O     Dec-22       Washington Carbon Houswances (WCA)       I     Spot       C     23-Dec       I     Spot	ICE NYMEX Source NYMEX Source NYMEX ICE Source BGC BGC BGC BGC BGC BGC BGC BGC BGC BGC	Unit           \$/bbl           \$/bbl           Unit           ¢/gal           ¢/gal           ¢/gal           ¢/gal           ¢/gal           ¢/gal           Qunit           \$/MMBtu           skat Price           (¢/gal)           73.93           ICE           DN MARKET DALLY -           Unit           \$/ton           Qunit           \$/ton           Qunit           \$/ton	93.85 90.22 Last price 2.69 12.22 Last price (\$/mt) 385.16 14.25 14.31 as of 20-Septem BID 14.25 14.50 BID 36.75 37.35 2.80 BID 81.91 81.91 82.80 BID 81.91 81.91 82.80 BID 53.00 54.00 BID	<u>ተ</u> ተ	0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62 Δ Prior day close (¢/gal) 0.00 Δ Prior day close (¢/gal) 0.03 Ο FFER 14.35 14.60 Ο FFER 36.85 37.45 2.85 Ο FFER 36.85 37.45 2.85 Ο FFER 81.93 82.82 0 FFER 54.00 55.00 Ο FFER	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane.         Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the latest trends impacting the markets.         Bard International Forum LNG Global 2023: October 2-4, Cartegena, Columbia         M       S&P 500       United States       3,842.93       1.88         A       FTSE 100       United Kingdom       7,702.55       2.9210         R       DAX       Germany       15,606.82       -174.77         K       CURRENCIES       Region/Country       Last value       A Prior day or 4/5         S       S/JIY Y       Japan       147.43       0.002	
©2022 Poten & Partners NEW YORK LONDON HOUSTON PERTH ATHENS SINGAPORE GUANGZHOU Contract of the services contract of the	N     Brent       B     WTI       E     WTI       G     PRODUCTS       G     PRODUCTS       Heating Oil     Heating Oil       P     NATURAL GAS       R     US Henry Hub       I     UK National Balancing Point       C     NATURAL GAS LIQUIDS       E     US Mont Belvieu Propane (Spot)       PRICE SPREADS (5/bbl)     ICE RBOB Gasoline/Brent Crack Spread       R     Regional Greenhouse Gas Initiative       Spot     Dec-23       C     California Carbon Allowances       R     Spot       B     23-Dec       O     Dec24/Dec23       N     European Union Allowances (WCA)       I     Spot       P     Dec-22       R     Washington Carbon Allowances (WCA)       I     Spot       Spot     Spot       E     Low Carbon Fuel Standard       S     Spot	ICE NYMEX Source NYMEX Source NYMEX ICE Source BGC BGC BGC BGC BGC BGC BGC BGC BGC BGC	Unit \$/bbl \$/bbl Unit ¢/gal ¢/gal Unit \$/MMBtu Last Price (¢/gal) 73.93 ICE DN MARKET DAILY - Unit \$/ton	93.85 90.22 Last price 2.69 12.22 Last price (\$/mt) 385.16 14.25 14.31 81D 14.25 14.50 81D 36.75 37.35 2.80 81D 81D 81D 81D 81D 36.75 37.35 2.80 81D 81D 81,31 82.80 81D 81,31 82.80 81D 81,31 82.80 81D 81,31 82.80 81D 81,31 82.80 81D 83,30 81,31 82.80 81D 83,30 81,31 82.80 81,31 82.80 81,31 82.80 81,31 82.80 81,31 82.80 81,31 82.80 81,31 82.80 81,31 82.80 81,31 82.80 81,31 82.80 81,31 82.80 81,31 81,	<u>ተ</u> ተ	0.32 -0.06 Δ Prior day close 0.55 10.51 Δ Prior day close -0.04 0.62 Δ Prior day close (¢/gal) 0.00 Δ Prior day close (¢/gal) 0.03 Ο 0.13 Ο 0.13	September 27. The global LNG market is in flux, with significant new capacity under development in the US, Qatar and elsewhere even as commercial terms for future supply remain unclear. Recent FIDs in the US and expected projects, will boost supply, likely putting downward pressure on prices by mid-decade. With Brent- related pricing seemingly peaking, all eyes are on the US to stabilize North American prices. In Asia Pacific, buyers seek long-term LNG but are resisting perceived high prices. In Europe, buyers appear to favor spot and short-term markets as elevated prices wane.         Join Poten's panel of LNG analysts for a timely webinar on September 27 as we examine the latest trends impacting the markets.         Bard International Forum LNG Global 2023: October 2-4, Cartegena, Columbia         M       S&P 500       United States       3,842.93       1.88         A       FTSE 100       United Kingdom       7,702.55       2.9210         R       DAX       Germany       15,606.82       -174.77         K       CURRENCIES       Region/Country       Last value       A Prior day or 4/5         S       S/JIY Y       Japan       147.43       0.002	