		PPING RATES & B			
DIDTY TANKED MT 614-13		arnings for vessels us			DEVE
DIRTY TANKER (KT - \$/day) VLCC, 270	Voyage AG-FE	Spot TCE earnings 29,000	2023 avg. rate 43,600	10 day trend	
Suezmax, 130	WAF-UKC	5,400	35,400		Oil prices edge lower as Russia edged lower in choppy trade on N
Aframax, 70	CAR-USG	-3,200	47,400		 ban, after earlier gains on a tighte
Panamax, 50 CLEAN TANKER (KT - \$/day)	CAR-USG	13,400 Spot TCE earnings	57,000 2023 avg. rate	10 day trend	eyed elevated interest rates that of futures were down 30 cents at \$9
MR, 37	Voyage UKC-USAC	21,900	23,000	10 day trend	
MR, 38	USG-UKC	3,500	11,200		
LR1, 55	AG-FE	25,700	30,000		Chevron readies new oil drilling output. Chevron Corp plans to ac
LR2, 75	AG-FE 1yr eco	29,800	36,600		Venezuelan oil output by the end
TIME CHARTER (KDWT)	vessel rate	Yearly trend	Newbuild price (\$M)	Secondhand 5yr old price (\$M)	drilling campaign in the nation sir restore production clipped by U.S
VLCC , 200+	(\$/day)	^ ^ -	130.0	97.0	with the matter said.
Suezmax, 130-200	47,500 42,500		83.0	72.0	
Aframax, 80-130	40,000		70.0	64.0	Qatar sees North Field expansion
LR2, 80-130	40,000		72.0	66.0	possible to sell all by end-2023: R
LR1, 60-80	37,000		57.0	50.0	the North Field expansion "going possibility" of selling all of the LN
MR, 42-60 Handymax. 30-42	29,000 25,500		47.0 42.0	41.0 35.0	end of 2023, Qatar's Minister of S
US FLAG (KT - \$/day)	Voyage	Weekly spot rate	2023 avg. rate	10 week trend	Kaabi told S&P Global Commodity
Handy, 38	USG-USAC	78,049	79,961	TO WEEK HEIIG	S&P (
LNG (\$/day) as of 22-September-2023	Weekly spot		Current month	2023 avg. rate	
160M3 Tri-fuel diesel electric (West)	rate 190,000	Increasing	rate 156,250	73,947	BP LNG Project Won't Start in Ti As Europe seeks out imports of liqu
138-150M3 Steam turbine (West)	125,000	Increasing	106,250	43,816	by Russia, one source of new supp
160M3 Tri-fuel diesel electric (East)	190,000	Increasing	156,250	80,605	Bloomberg Nev
138-150M3 Steam turbine (East)	135,000	Increasing	111,250	48,421	
LNG Spot Index Assessment - Baltic	Spot rate (\$/day)	Last Price		Δ Prior assessment day close	Nigeria to boost oil production
BLNG1g (Gladstone / Tokyo RV)	192,523	189,519	^	3,004	2024. Nigeria expects to lift oil pro day by the end of next year after
BLNG2g (Sabine / UK Cont RV)	196,442	188,904	1	7,538	country committed investments of
BLNG3g (Sabine / Tokyo RV)	224,834	220,844	•	3,990	the presidency said on Saturday. Hellenic Shi
	Spot rate	•	T		
LNG Spot Index Assessment - Spark	(\$/day)	Last Price		Δ Prior assessment day close	
Spark25S (NWS / Tianjin)	198,500	197,750	^	750	Russian fuel export ban leaves
Spark30S (Sabine Pass / Gate)	198,500	197,750	1	750	Poten & Partners. The length of F and gasoline will go a long way to
LPG (KT)	Spot	rate (\$/mt)	Spot TCE rate		tanker market, says Poten & Part
VLGC, 44 (AG-Japan)		181.38	(\$/day) 172,585		ban is "temporary" and designed prices, but it gave no time frame
BUNKERS (\$/mt)	VLSFO	10 day trend	HSFO	MGO	Trade
US Gulf	668.0	~~~	565.0	1014.0	
Rotterdam	626.0 665.0		592.0 532.0	965.0 951.0	
Singapore	665.0	COMMODITIES	S, (8:30 am CT)	951.0	WEBINA
CRUDE	Source	Unit	Last price	Δ Prior day close	
Brent	ICE	\$/bbl	92.85	-0.42	LNG Expansion: Global Impact, September 27. The global LNG ma
WTI	NYMEX	\$/bbl	89.33	-0.70	new capacity under development
PRODUCTO				Δ Prior day close	even as commercial terms for futor FIDs in the US and expected proje
PRODUCTS RBOB Gasoline	Source NYMEX	Unit ¢/gal	Last price 255.06	4 Prior day close -1.12	putting downward pressure on pr
Heating Oil	NYMEX	¢/gal	327.61	-3.01	related pricing seemingly peaking North American prices. In Asia Pa
NATURAL GAS	Source	Unit	Last price	Δ Prior day close	but are resisting perceived high p
US Henry Hub	NYMEX	\$/MMBtu	2.65	♠ 0.01	favor spot and short-term market
UK National Balancing Point	ICE	\$/MMBtu	13.68	↑ 1.14	Join Poten's panel of LNG analysts
NATURAL GAS LIQUIDS	Source	Last Price (¢/gal)	Last Price (\$/mt)	Δ Prior day close (¢/gal)	September 27 as we examine the markets.
US Mont Belvieu Propane (Spot)	NYMEX	73.69	383.91	♠ 0.00	markets.
PRICE SPREADS (\$/bbl)			Last price	Δ Prior day close	
ICE RBOB Gasoline/Brent Crack Spread	CARRO	ICE N MARKET DAILY -	12.17	-0.06	
Regional Greenhouse Gas Initiative	Source	V <i>IVIAKKET DAILY</i> - Unit	as of 2p2-septer	OFFER	3rd International Forum LNG (
•	BGC	\$/ton	14.25	14.35	Cartegena, Columbia
Spot	BGC	\$/ton	14.50	14.60	MARKE
Spot Dec-23		Unit	BID	OFFER	EQUITIES Region/Coun
·	Source			36.90	M S&P 500 United State
Dec-23 California Carbon Allowances Spot	Source BGC	\$/ton	36.80		IVI
Dec-23 California Carbon Allowances Spot 23-Dec	Source BGC BGC	\$/ton \$/ton	37.40	37.50	A FTSE 100 United Kingdo
Dec-23 California Carbon Allowances Spot 23-Dec Dec24/Dec23	Source BGC BGC BGC	\$/ton \$/ton \$/ton	37.40 2.80	2.85	A FTSE 100 United Kingdo
Dec-23 California Carbon Allowances Spot 23-Dec Dec24/Dec23 European Union Allowances	Source BGC BGC BGC Source	\$/ton \$/ton \$/ton Unit	37.40 2.80 BID	2.85 Offer	A FTSE 100 United Kingdo R DAX Germany K CURRENCIES Region/Coun
Dec-23 California Carbon Allowances Spot 23-Dec Dec24/Dec23 European Union Allowances Spot	Source BGC BGC Source BGC	\$/ton \$/ton \$/ton Unit €/ton	37.40 2.80 BID 84.55	2.85 OFFER 84.57	A FTSE 100
Dec-23 California Carbon Allowances Spot 23-Dec Dec24/Dec23 European Union Allowances Spot Dec-22	Source BGC BGC Source BGC BGC BGC	\$/ton \$/ton \$/ton Unit €/ton	37.40 2.80 BID 84.55 85.47	2.85 OFFER 84.57 84.59	A FTSE 100
Dec-23 California Carbon Allowances Spot 23-Dec Dec24/Dec23 European Union Allowances Spot Dec-22 Washington Carbon Allowances (WCA)	Source BGC BGC Source BGC Source SGC Source	\$/ton \$/ton \$/ton Unit €/ton €/ton	37.40 2.80 BID 84.55 85.47 BID	2.85 OFFER 84.57 84.59 OFFER	A FTSE 100 United Kingdd R DAX Germany K CURRENCIES Region/Coun E E/\$ United Kingdd T C/\$ European Uni S S/JPY ¥ Japan
Dec-23 California Carbon Allowances Spot 23-Dec Dec24/Dec23 European Union Allowances Spot Dec-22 Washington Carbon Allowances (WCA) Spot	Source BGC BGC Source BGC Source BGC BGC Source BGC	\$/ton \$/ton \$/ton Unit €/ton Unit \$/ton €/ton Unit	37.40 2.80 BID 84.55 85.47 BID 53.00	2.85 OFFER 84.57 84.59 OFFER 54.00	A FTSE 100
Dec-23 California Carbon Allowances Spot 23-Dec Dec24/Dec23 European Union Allowances Spot Dec-22 Washington Carbon Allowances (WCA)	Source BGC BGC Source BGC Source SGC Source	\$/ton \$/ton \$/ton Unit €/ton €/ton	37.40 2.80 BID 84.55 85.47 BID	2.85 OFFER 84.57 84.59 OFFER	A
Dec-23 California Carbon Allowances Spot 23-Dec Dec24/Dec23 European Union Allowances Spot Dec-22 Washington Carbon Allowances (WCA) Spot 23-Dec	Source BGC BGC Source BGC BGC Source BGC BGC Source BGC BGC BGC	\$/ton \$/ton \$/ton Unit €/ton €/ton Unit \$/ton \$/ton Unit \$/ton	37.40 2.80 BID 84.55 85.47 BID 53.00 54.00	2.85 OFFER 84.57 84.59 OFFER 54.00 55.00	A
Dec-23 California Carbon Allowances Spot 23-Dec Dec24/Dec23 European Union Allowances Spot Dec-22 Washington Carbon Allowances (WCA) Spot 23-Dec Low Carbon Fuel Standard	Source BGC BGC Source BGC Source BGC Source BGC Source BGC Source SGC Source	S/ton S/ton S/ton Unit €/ton Unit S/ton Unit S/ton Unit	37.40 2.80 BID 84.55 85.47 BID 53.00 54.00	2.85 OFFER 84.57 84.59 OFFER 54.00 55.00 OFFER	A

Monday, September 25, 2023

ELOPMENTS

eases fuel export ban. Oil prices Monday as Russia relaxed its fuel ter supply outlook, while investors to could curb demand. Brent crude 92.97 a barrel by 10:33 a.m. EDT. Reuters September 25, 2023

ng push in Venezuela to boost add 65,000 barrels per day (bpd) of nd of 2024 through its first major since Washington allowed it to

Reuters September 25, 2023

sion LNG sales 'going very well'; : Kaabi. Qatar sees its LNG sales from g very well," and "there is a NG from the massive project by the State for Energy Affairs Saad alty Insights Sept. 25.

Global Platts September 25, 2023

Time to Boost Europe Winter Supply. quefied natural gas to fill the gap left ply won't be ready in time for winter. ews September 25, 2023

on to 2.1 million bpd by end of production to 2.1 million barrels per r oil companies operating in the of \$13.5 billion in the short term,

hipping News September 25, 2023

s tanker market in limbo, says f Russia's ban on exports of diesel to determining its impact on the rtners. The Kremlin has said the d to address rising domestic energy for when it would end.

deWinds News September 25, 2023

ARS & EVENTS

t, Challenges and Opportunities | market is in flux, with significant nt in the US, Qatar and elsewhere iture supply remain unclear. Recent jects, will boost supply, likely prices by mid-decade. With Brentg, all eyes are on the US to stabilize acific, buyers seek long-term LNG prices. In Europe, buyers appear to ets as elevated prices wane.

sts for a timely webinar on e latest trends impacting the

Global 2023: October 2-4,

	MARKETS, (8:30 am CT)								
	EQUITIES	Region/Country	Last value	Δ Prior day close					
M	S&P 500	United States	3,842.93	4	-1.89				
Α	FTSE 100	United Kingdom	7,592.87	Ψ	-91.04				
R	DAX	Germany	15,353.22	4	-204.07				
					Δ Prior day close				
K	CURRENCIES	Region/Country	Last value	Δ Ρι	rior day close				
K E	CURRENCIES £/\$	Region/Country United Kingdom	Last value 1.22	Δ Pı	o.00				
				Δ Pt					
	£/\$	United Kingdom	1.22	•	0.00				

