	SHIR	PPING RATES & B	INKERS (9·30	am FT)	Thursday, September 7, 202
		arnings for vessels us			
DIRTY TANKER (KT - \$/day)	Voyage	Spot TCE earnings		10 day trend	DEVELOPMENTS
VLCC, 270	AG-FE WAF-UKC	11,400	45,500 37,200		Oil falls as concerns about China outweigh extended cuts. Oil
Suezmax, 130 Aframax, 70	CAR-USG	10,200 6,700	50,400		prices eased on Thursday as an uncertain economic outlook for China outweighed expectations of tighter supplies from extended
Panamax, 50	CAR-USG	16,800	59,900		supply cuts in Saudi Arabia and Russia.
CLEAN TANKER (KT - \$/day)	Voyage	Spot TCE earnings		10 day trend	Reuters September 7, 2023
MR, 37	UKC-USAC	17,600	23,200		
MR, 38	USG-UKC	13,900	11,900		Moldova puts its debt to Gazprom at \$8.6 mln, Russian firm disagrees. Moldova said on Wednesday it owed
LR1, 55	AG-FE	21,600	30,300		Gazprom (GAZP.MM) \$8.6 million for gas, a fraction of the \$709
LR2, 75	AG-FE 1yr eco	29,300	37,000		million claimed by the Russian oil and gas group and which Gazprom said it would keep seeking to recover.
TIME CHARTER (KDWT)	vessel rate	Yearly trend	Newbuild price	Secondhand 5yr old price (\$M)	Reuters September 7, 2023
	(\$/day)		(\$M)		
VLCC , 200+	48,000		130.0	97.0	ADNOC Gas to supply LNG to PetroChina in \$550 million deal.
Suezmax, 130-200 Aframax, 80-130	46,000 42,500		83.0 70.0	72.0 64.0	ADNOC Gas plc announced an agreement, valued between \$450
LB2 00 120	42,500		72.0	66.0	million and \$550 million, to supply liquefied natural gas (LNG) to PetroChina International Company Limited, a subsidiary of
LR1, 60-80	36,000		57.0	50.0	PetroChina Company Limited.
MR, 42-60	29,000		47.0	41.0	World Oil September 7, 2023
Handymax. 30-42	25,500		42.0	35.0	
US FLAG (KT - \$/day)	Voyage	Weekly spot rate	2023 avg. rate	10 week trend	
Handy, 38	USG-USAC	78,065	80,133		Driftwood LNG Beats Challenge to Wetlands Permit in 5th Cir.
LNG (\$/day) as of 1-September-2023	Weekly spot rate	Sentiment	Current month rate	2023 avg. rate	Driftwood LNG can proceed with construction of a \$25 billion liquefied
160M3 Tri-fuel diesel electric (West)	120,000	Increasing	120,000	65,857	natural gas terminal near Lake Charles, La., the Fifth Circuit ruled, declining to vacate an Army Corps permit that allows the company to
138-150M3 Steam turbine (West)	80,000	Increasing	80,000	37,714	fill wetlands for the project.
160M3 Tri-fuel diesel electric (East)	120,000	Increasing	120,000	73,086	Bloomberg News September 7, 2023
138-150M3 Steam turbine (East)	80,000 Spot rate	Increasing	80,000	42,143	
LNG Spot Index Assessment - Baltic	(\$/day)	Last Price		Δ Prior assessment day close	
BLNG1g (Gladstone / Tokyo RV)	143,692	144,045	Ψ	-353	EIA Anticipates Australia, Antigua to Join Growing List of LNG
BLNG2g (Sabine / UK Cont RV)	142,578	142,427	1	151	Importers Next Year. Four countries are expected to import LNG for the first time next year as expansion projects in the Americas,
			d.	-502	Asia-Pacific and Europe are expected to boost global regasification
BLNG3g (Sabine / Tokyo RV)	178,135	178,637	Ψ	-50Z	capacity by 23 Bcf/d in 2024. Natural Gas Intelligence September 7, 2023
LNG Spot Index Assessment - Spark	Spot rate (\$/day)	Last Price		Δ Prior assessment day close	Natural das intelligence september 7, 2023
Spark25S (NWS / Tianjin)	152,250	145,000	1	7,250	
Spark30S (Sabine Pass / Gate)	148,500	140,750	•	7,750	
	•	•	Spot TCE rate	<u> </u>	APPEC: Saudi Arabia set to increase crude supplies to China in
LPG (KT)	Spot rate (5/mt) (\$/day)				2024. Saudi Arabia is set to increase crude supplies to China in
VLGC, 44 (AG-Japan)		141.67	128,787		2024 for the new refineries, despite the OPEC+ kingpin announced to extend its production cut until end-2023, several
BUNKERS (\$/mt)	VLSFO	10 day trend	HSFO	MGO	sources with knowledge about the matter told S&P Global Commodity Insights during APPEC. S&P Global Platts September 7, 2023
US Gulf Rotterdam	655.0 609.0	~~~	557.0 575.5	968.0 938.0	
Singapore	645.0		540.0	932.0	
		COMMODITIES	S, (8:30 am CT)		WEBINARS & EVENTS
CRUDE	Source	Unit	Last price	Δ Prior day close	
Brent	ICE	\$/bbl	90.43	-0.17	On-Demand Webinar: Long-term LNG Pricing: Have Contract Levels Peaked or is There Room to Rise? August 9.
WTI	NYMEX	\$/bbl	87.47	-0.07	Long-term contract prices have been rising steadily over the past
PRODUCTS	C				year, both in the United States and in other regions. Stream now
PRODUCTS	Source	Unit	Last write	A Driver day close	
RBOB Gasoline		Unit	Last price	Δ Prior day close	Poten's Head of Business Intelligence Jason Feer on August 9 as
	NYMEX	¢/gal	262.30	2.16	
Heating Oil			262.30 316.40	2.16 -2.87	Poten's Head of Business Intelligence Jason Feer on August 9 as we dive into the most current deals and examine where prices
	NYMEX	¢/gal	262.30	2.16	Poten's Head of Business Intelligence Jason Feer on August 9 as we dive into the most current deals and examine where prices are now and where are they headed.
Heating Oil NATURAL GAS	NYMEX NYMEX Source	¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu	262.30 316.40 Last price 2.58 9.86	↑ 2.16 ↓ -2.87 Δ Prior day close	Poten's Head of Business Intelligence Jason Feer on August 9 as we dive into the most current deals and examine where prices
Heating Oil NATURAL GAS US Henry Hub	NYMEX NYMEX Source NYMEX	¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price	262.30 316.40 Last price 2.58 9.86 Last Price	2.16 -2.87 Δ Prior day close 0.07	Poten's Head of Business Intelligence Jason Feer on August 9 as we dive into the most current deals and examine where prices are now and where are they headed.
Heating Oil NATURAL GAS US Henry Hub UK National Balancing Point NATURAL GAS LIQUIDS	NYMEX NYMEX Source NYMEX ICE	¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/gal)	262.30 316.40 Last price 2.58 9.86 Last Price (\$/mt)	1.16 -2.87 Δ Prior day close 0.07 0.16	Poten's Head of Business Intelligence Iason Feer on August 9 as we dive into the most current deals and examine where prices are now and where are they headed. GasTech 2023: September 5-8, Singapore
Heating Oil NATURAL GAS US Henry Hub UK National Balancing Point NATURAL GAS LIQUIDS	NYMEX NYMEX Source NYMEX ICE Source	¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price	262.30 316.40 Last price 2.58 9.86 Last Price	1 2.16 -2.87 Δ Prior day close 0.07 0.16 Δ Prior day close (¢/gal)	Poten's Head of Business Intelligence Jason Feer on August 9 as we dive into the most current deals and examine where prices are now and where are they headed.
Heating Oil NATURAL GAS US Henry Hub UK National Balancing Point NATURAL GAS LIQUIDS US Mont Belvieu Propane (Spot)	NYMEX NYMEX Source NYMEX ICE Source NYMEX	¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/ral) 73.37	262.30 316.40 Last price 2.58 9.86 Last Price (\$/mt) 382.25 Last price 16.73	1 2.16 2.87 Δ Prior day close Δ Prior day close (¢/gal) Δ Prior day close Δ Prior day close Δ Prior day close 0.86	Poten's Head of Business Intelligence Jason Feer on August 9 as we dive into the most current deals and examine where prices are now and where are they headed. GasTech 2023: September 5-8, Singapore 3rd International Forum LNG Global 2023: October 2-4,
Heating Oil NATURAL GAS US Henry Hub UK National Balancing Point NATURAL GAS LIQUIDS US Mont Belvieu Propane (Spot) PRICE SPREADS (\$/bbl) ICE RBOB Gasoline/Brent Crack Spread	NYMEX NYMEX Source NYMEX ICE Source NYMEX	¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/gal) 73.37 ICE ON MARKET DAILY	262.30 316.40 Last price 2.58 9.86 Last Price (5/mt) 382.25 Last price 16.73 - as of 6-Septem	1.16 -2.87 Δ Prior day close 0.07 0.16 Δ Prior day close (¢/gal) Δ Prior day close 0.86 ber-2023	Poten's Head of Business Intelligence Jason Feer on August 9 as we dive into the most current deals and examine where prices are now and where are they headed. GasTech 2023: September 5-8, Singapore 3rd International Forum LNG Global 2023: October 2-4,
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Heating Oil NATURAL GAS US Henry Hub UK National Balancing Point NATURAL GAS LIQUIDS US Mont Belvieu Propane (Spot) PRICE SPREADS (S/bbl) ICE RBOB Gasoline/Brent Crack Spread Regional Greenhouse Gas Initiative Spot Dec-23 California Carbon Allowances Spot 23-Dec Dec24/Dec23 European Union Allowances Spot Dec-22 Washington Carbon Allowances (WCA)	NYMEX NYMEX Source NYMEX ICE Source NYMEX CARBC BGC BGC Source BGC BGC Source BGC BGC Source BGC Source SGC Source SGC Source SGC Source SGC Source SGC Source SGC Source	¢/gal ¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/gal) 73.37 ICE ON MARKET DAILY Unit \$/ton \$/ton \$/ton \$/ton \$/ton Unit €/ton €/ton Unit	262.30 316.40 Last price 2.58 9.86 Last Price (\$/mt) 382.25 Last price 16.73 - as of 6-Septem BID 14.00 14.20 BID 36.40 37.00 2.73 BID 82.78 83.66 BID	2.16 -2.87 Δ Prior day close 0.07 0.16 Δ Prior day close (¢/gal) Δ Prior day close 0.86 ber-2023 OFFER 14.10 14.30 OFFER 36.50 37.10 2.76 OFFER 82.80 83.68 OFFER	Poten's Head of Business Intelligence Jason Feer on August 9 as we dive into the most current deals and examine where prices are now and where are they headed. GasTech 2023: September 5-8, Singapore 3rd International Forum LNG Global 2023: October 2-4, Cartegena, Columbia MARKETS, (8:30 am CT) EQUITIES Region/Country Last value Δ Prior day close SkP 500 United States 3,842.93 ↓ 1.89 A FTSE 100 United Kingdom 1.25 ↓ 0.00 K CURRENCIES Region/Country Last value Δ Prior day close SkP 500 United Kingdom 1.25 ↓ 0.00 E/S United Kingdom 1.25 ↓ 0.00 S S/JPY ¥ Japan 147.10 ↓ -0.55
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Heating Oil NATURAL GAS US Henry Hub UK National Balancing Point NATURAL GAS LIQUIDS US Mont Belvieu Propane (Spot) PRICE SPREADS (S/bbl) ICE RBOB Gasoline/Brent Crack Spread Regional Greenhouse Gas Initiative Spot Dec-23 California Carbon Allowances Spot 23-Dec Dec24/Dec23 European Union Allowances Spot Spot Spot Spot Spot Dec-22 Washington Carbon Allowances (WCA) Spot Spot 23-Dec	NYMEX NYMEX Source NYMEX ICE Source NYMEX CARBO Source BGC BGC Source BGC BGC Source BGC BGC Source BGC	¢/gal ¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/gal) 73.37 ICE ON MARKET DAILY Unit \$/ton \$/ton Unit \$/ton	262.30 316.40 Last price 2.58 9.86 Last Price (\$/mt) 382.25 Last price 16.73 - as of 6-Septem BID 14.00 14.20 BID 36.40 37.00 2.73 BID 82.78 83.66 BID 56.50 58.00	2.16 -2.87 Δ Prior day close 0.07 0.16 Δ Prior day close (¢/gal) Δ Prior day close 0.86 ber-2023 OFFER 14.10 14.30 OFFER 36.50 37.10 2.76 OFFER 82.80 83.68 OFFER 58.50 60.00	Poten's Head of Business Intelligence Jason Feer on August 9 as we dive into the most current deals and examine where prices are now and where are they headed. GasTech 2023: September 5-8, Singapore 3rd International Forum LNG Global 2023: October 2-4, Cartegena, Columbia MARKETS, (8:30 am CT) EQUITIES Region/Country Last value Δ Prior day closs S&P 500 United States 3,842.93 1.89 FTSE 100 United Kingdom 7,446.07 19.93 DAX Germany 15,730.49 1.088 K CURRENCIES Region/Country Last value Δ Prior day closs E/\$ United Kingdom 1.25 0.00 S S/JPY ¥ Japan 147.10 0.005 S/CNY ¥ China 7.33 1 0.01
Heating Oil NATURAL GAS US Henry Hub UK National Balancing Point NATURAL GAS LIQUIDS US Mont Belvieu Propane (Spot) PRICE SPREADS (S/bbl) ICE RBOB Gasoline/Brent Crack Spread Regional Greenhouse Gas Initiative Spot Dec-23 California Carbon Allowances Spot 23-Dec Dec24/Dec23 European Union Allowances Spot Spot Spot Dec-22 Washington Carbon Allowances (WCA) Spot 23-Dec	NYMEX NYMEX NYMEX Source NYMEX ICE Source NYMEX Source BGC BGC Source BGC BGC Source BGC BGC Source	¢/gal ¢/gal ¢/gal Unit \$/MMBtu \$/MMBtu Last Price (¢/gal) 73.37 ICE ON MARKET DAILY Unit \$/ton \$/ton Unit \$/ton \$/ton Unit €/ton Unit \$/ton \$/ton Unit \$/ton \$/ton Unit \$/ton \$/ton Unit \$/ton Unit \$/ton	262.30 316.40 Last price 2.58 9.86 Last Price (\$/mt) 382.25 Last price 16.73 - as of 6-Septem BID 14.00 14.20 BID 36.40 37.00 2.73 BID 82.78 83.66 BID 56.50 58.00 BID	2.16 -2.87 Δ Prior day close 0.07 0.16 Δ Prior day close (¢/gal) Δ Prior day close 0.86 ber-2023 OFFER 14.10 14.30 OFFER 36.50 37.10 2.76 OFFER 82.80 83.68 OFFER 58.50 60.00 OFFER	Poten's Head of Business Intelligence Jason Feer on August 9 as we dive into the most current deals and examine where prices are now and where are they headed. GasTech 2023: September 5-8, Singapore 3rd International Forum LNG Global 2023: October 2-4, Cartegena, Columbia MARKETS, (8:30 am CT) EQUITIES Region/Country Last value Δ Prior day clos S&P 500 United States 3,842.93 1.89 TSE 100 United Kingdom 7,446.07 1.10.88 K CURRENCIES Region/Country Last value Δ Prior day clos Company 15,730.49 1.10.89 K CURRENCIES Region/Country Last value Δ Prior day clos Company 1.25 0.00 E/S United Kingdom 1.25 0.00 C/S European Union 1.07 0.00 S S/JPY ¥ Japan 147.10 0.055