



POTEN & PARTNERS

Friday, September 6, 2024

SHIPPING RATES & BUNKERS ( 9:30 am ET)

Spot TCE earnings for vessels using compliant fuel (no scrubbers)

Table with columns: Dirty Tanker (KT - \$/day), Voyage, Spot TCE earnings, 2024 avg. rate, 10 day trend. Rows include VLCC, 270; Suezmax, 130; Aframax, 70; Panamax, 50.

Table with columns: Clean Tanker (KT - \$/day), Voyage, Spot TCE earnings, 2024 avg. rate, 10 day trend. Rows include MR, 37; MR, 38; LR1, 55; LR2, 75.

Table with columns: Time Charter (KDWT), 1yr eco vessel rate (\$/day), Yearly trend, Newbuild price (\$M), Secondhand 5yr old price (\$M). Rows include VLCC, 200+; Suezmax, 130-200; Aframax, 80-130; LR2, 80-130; LR1, 60-80; MR, 42-60; Handymax, 30-42.

Table with columns: US Flag (KT - \$/day), Voyage, Weekly spot rate, 2024 avg. rate, 10 week trend. Row: Handy, 38.

Table with columns: LNG (\$/day) as of 16-August-2024, Weekly spot rate, Sentiment, Current month rate, 2024 avg. rate. Rows include 160M3 Tri-fuel diesel electric (West), 138-150M3 Steam turbine (West), 160M3 Tri-fuel diesel electric (East), 138-150M3 Steam turbine (East).

Table with columns: LNG Spot Index Assessment - Baltic, Spot rate (\$/day), Last Price, Δ Prior assessment day close. Rows include BLNG1g (Gladstone / Tokyo RV), BLNG2g (Sabine / UK Cont RV), BLNG3g (Sabine / Tokyo RV).

Table with columns: LNG Spot Index Assessment - Spark, Spot rate (\$/day), Last Price, Δ Prior assessment day close. Rows include Spark25S (NWS / Tianjin), Spark30S (Sabine Pass / Gate).

Table with columns: LPG (KT), Spot rate (\$/mt), Spot TCE rate (\$/day). Row: VLG, 44 (AG-Japan).

Table with columns: Bunkers (\$/mt), VLSFO, 10 day trend, HSFO, MGO. Rows include US Gulf, Rotterdam, Singapore.

COMMODITIES, ( 8:30 am CT)

Table with columns: CRUDE, Source, Unit, Last price, Δ Prior day close. Rows include Brent, WTI.

Table with columns: PRODUCTS, Source, Unit, Last price, Δ Prior day close. Rows include RBOB Gasoline, Heating Oil.

Table with columns: NATURAL GAS, Source, Unit, Last price, Δ Prior day close. Rows include US Henry Hub, UK National Balancing Point.

Table with columns: NATURAL GAS LIQUIDS, Source, Last Price (\$/mt), Last Price (¢/gal), Δ Prior day close (¢/gal). Row: US Mont Belvieu Propane (Spot).

Table with columns: PRICE SPREADS (\$/bbl), Source, Last price, Δ Prior day close. Row: ICE RBOB Gasoline/Brent Crack Spread.

CARBON MARKET DAILY - as of 5-September-2024

Table with columns: Regional Greenhouse Gas Initiative, Source, Unit, BID, OFFER. Rows include California Carbon Allowances, European Union Allowances, Washington Carbon Allowances (WCA), Low Carbon Fuel Standard.

DEVELOPMENTS

LNG entities under US sanctions to curb Russia's Arctic LNG 2 project. The United States has imposed sanctions on hundreds of entities and individuals for supporting Russia's war effort in Ukraine...

Tor Olav Troim's Golar LNG prices \$300m bond for refinancing in Nordic market. Golar LNG has priced a new \$300m bond in the Nordic high-yield market after hiring banks last week...

Turkey Inks 10-Year, 4 Bcm Agreement to Buy U.S. LNG from Shell. Turkey's state-owned Botaş Petroleum Pipeline Corp. is growing its LNG portfolio and the country's potential as a natural gas hub...

Egypt Seeks Rare LNG Cargoes for Winter, Squeezing Supply. Egypt is seeking winter cargoes of liquefied natural gas for the first time in years, highlighting a deepening energy shortage...

Sanctioned Tanker to Arrive at Russia's Arctic LNG Facility. A sanctioned LNG carrier is enroute to the Arctic LNG 2 facility to load what would be the fourth cargo of liquefied gas from the newest LNG facility in Russia...

Nikkiso CE&IG and GTT partner to advance LNG-fuelled shipping market. Nikkiso Clean Energy & Industrial Gases Group, part of Nikkiso Co. Ltd's Industrial Business segment, and GTT have entered into a partnership to support the LNG-fuelled cargo shipping market...

WEBINARS & EVENTS

Poten Data & Analytics Snapshot -LNG Contract Intelligence | On demand. Join us on September 5 for the Data & Analytics Snapshot: LNG Contract Intelligence, led by Ben Gonzalez, our Head of Data and Analytics...

Poten Webinar - Regulatory Chaos: Legal Issues Create Headwinds, Uncertainty for US LNG Projects | September 11. Join Poten & Partners as our team of industry experts discuss the mounting regulatory headwinds US LNG projects are facing...

Poten at Gastech 2024 | September 17 - 20. Attending Gastech? Stop by our booth at C365 to meet with our experts and learn about our services. Want to see our newest data and analytics tools firsthand? Schedule your personal demo with our Head of Data and Analytics.

MARKETS, ( 8:30 am CT)

Table with columns: EQUITIES, Region/Country, Last value, Δ Prior day close. Rows include S&P 500, FTSE 100, DAX, CURRENCIES, Region/Country, Last value, Δ Prior day close. Rows include E/\$, E/€, S/JPY ¥, S/CNY ¥.

