



POTEN & PARTNERS

SHIPPING RATES & BUNKERS (9:30 am ET)

Monday, September 9, 2024

Table containing shipping rates and bunkers data, including Dirty Tanker (KT - \$/day), Clean Tanker (KT - \$/day), Time Charter (KDWT), US Flag (KT - \$/day), LNG (\$/day) as of 16-August-2024, LNG Spot Index Assessment - Baltic, LNG Spot Index Assessment - Spark, LPG (KT), and Bunkers (\$/mt).

DEVELOPMENTS
QatarEnergy orders six more LNG vessels from China State Shipbuilding
QatarEnergy has signed a deal with China State Shipbuilding Corporation to buy six additional ultra-large ships to carry liquefied natural gas, it said on Monday, raising such vessels it has on order to 128 as part of a fleet-expansion programme. Reuters September 9, 2024
ADNOC to supply Indian Oil with LNG for 15 years
The Abu Dhabi National Oil Company has agreed a 15-year deal to supply Indian Oil with 1 million metric tons per annum of liquefied natural gas, the Abu Dhabi Media Office said on Monday. The LNG will mainly come from ADNOC's Ruwais LNG project, the government media office said. Reuters September 9, 2024
Exmar renews its gas carrier fleet amid firm market conditions
Belgian ship and infrastructure asset owner Exmar is progressing the renewal of its LPG carrier fleet in what are proving to be strong market conditions. TradeWinds September 9, 2024
Environmental Groups, Louisiana Fishermen Challenge CP2 LNG Approval in Federal Appeals Court
Opponents of U.S. LNG export projects are testing their winning streak in the U.S. Court of Appeals for the District of Columbia Circuit, this time with a challenge of Venture Global LNG Inc.'s CP2 project. Natural Gas Intelligence September 9, 2024
Russia sends elderly non-ice-class LNG carrier through Arctic
A 21-year-old US-sanctioned LNG carrier is shipping a cargo from Russia's Arctic LNG 2 plant through the Northern Sea Route (NSR). The non-ice-class 138,000-cbm Everest Energy (ex-Metagas Everest, built 2003) left Novatek's newly started-up, US-sanctioned liquefaction plant on 5 September and today was heading east through the Vilkitsky Strait towards the Laptev Sea. TradeWinds September 9, 2024
BW LNG announces 10-year charter with NEPCO
BW LNG has announced the signing of a 10-year charter with the National Electric Power Company (NEPCO), Hashemite Kingdom of Jordan, to deploy an FSU for national energy needs. In addition, NEPCO will acquire ownership of the vessel at the end of the charter period. LNG Industry September 9, 2024

Table containing commodities data, including CRUDE (Brent, WTI), PRODUCTS (RBOB Gasoline, Heating Oil), NATURAL GAS (US Henry Hub, UK National Balancing Point), NATURAL GAS LIQUIDS (US Mont Belvieu Propane), and PRICE SPREADS (ICE RBOB Gasoline/Brent Crack Spread).

WEBINARS & EVENTS
Poten Data & Analytics Snapshot -LNG Contract Intelligence | On demand
Join us on September 5 for the Data & Analytics Snapshot: LNG Contract Intelligence, led by Ben Gonzalez, our Head of Data and Analytics. This exclusive session will showcase the powerful tools our clients rely on, including Contract Time Series Analysis, Comprehensive Contract Listings with Full Terms, and Detailed Pricing and Commercial Structure Analysis.
Poten Webinar - Regulatory Chaos: Legal Issues Create Headwinds, Uncertainty for US LNG Projects | September 11
Join Poten & Partners as our team of industry experts discuss the mounting regulatory headwinds US LNG projects are facing, implications for the wider industry and who potentially benefits from the uncertainty.
Poten at Gastech 2024 | September 17 - 20
Attending Gastech? Stop by our booth at C365 to meet with our experts and learn about our services. Want to see our newest data and analytics tools firsthand? Schedule your personal demo with our Head of Data and Analytics.

Table containing carbon market data, including Regional Greenhouse Gas Initiative, California Carbon Allowances, European Union Allowances, Washington Carbon Allowances (WCA), and Low Carbon Fuel Standard.

Table containing markets data, including EQUITIES (S&P 500, FTSE 100, DAX) and CURRENCIES (E/\$, E/€, S/JPY ¥, S/CNY ¥).

